



Notification of the Allocation of Newly Issued Ordinary Shares

Finansia X Public Company Limited

The share subscription and payment period

On during 18 – 22 August 2025

6 August 2025

Re: Notification of Subscription Right for Newly Issued Ordinary Shares of Finansia X Public Company Limited

Attn.: Shareholder of Finansia X Public Company Limited

- Enclosures:
1. Notice of Allocation of Newly Issued Ordinary Shares of Finansia X Public Company Limited
 2. Subscription Form for Newly Issued Ordinary Shares
 3. Certificate of Subscription Right for Newly Issued Ordinary Shares issued by Thailand Securities Depository Co., Ltd.
 4. Bill Payment Form
 5. Additional documents in support of the subscription for securities only for those wishing to deposit securities in the Issuer Account
 6. Power of Attorney for subscription for newly issued ordinary shares
 7. FATCA Status Checklist for legal entities and individuals
 8. Map of Place of Subscription and Settlement of Subscription Payments

The Extraordinary General Meeting of Shareholders No. 1/2025 of Finansia X Public Company Limited (the “**Company**”), which was held on 9 July 2025, has resolved to approve the issuance and offering of 3,684,900,492 newly issued ordinary shares with a par value of THB 1.60 per share to the existing shareholders according to their shareholding percentage (Rights Offering) at the allocation ratio of 2 existing ordinary share to 9 newly issued ordinary shares, any fraction of shares shall be rounded down, at the offering price of THB 1.60 per share, totaling THB 5,895,840,787.20. (the “**Rights Offering**”).

The Company sets the date for determining the names of shareholders who entitled to subscribe the newly issued shares (Record Date) on 29 July 2025, and determination of the subscription period for the newly issued ordinary shares on during 18 – 22 August 2025, totaling 5 business days.

In this regard, the Company would like to inform of your rights to subscribe for the newly issued ordinary shares, which has the amount specified in the certificate of subscription right for newly issued ordinary shares issued by Thailand Securities Depository Co., Ltd. (*Enclosure 3*). In this regard, shareholders shall be entitled to oversubscribe such newly issued ordinary shares in excess of their rights. The conditions and details for the issuance and offering, the allocation of the newly issued ordinary shares, details of methods of subscription and subscription payment for the newly issued ordinary shares are detailed in the Notice of Allocation of Newly Issued Ordinary Shares of Finansia X Public Company Limited (*Enclosure 1*).

Should there be any question regarding the allocation, procedures and methods of subscription for newly issued ordinary shares, please contact Finansia Syrus Securities Public Company Limited, Ms. Chulakull Phumon, telephone number 02-680-0841 – 5.

Please be informed accordingly.

Sincerely yours,

Finansia X Public Company Limited

-Signature-

Mr. Chuangchai Nawongs

(Director)

Notification of the Allocation of Newly Issued Ordinary Shares of Finansia X Public Company Limited

Part 1

Information on the Allocation of Newly Issued Ordinary Shares

1. Name and Address of the Company

Finansia X Public Company Limited (the “Company” or “FSX”)

999/9 The Offices at CentralWorld 18th and 25th Floor, Rama I Road, Pathumwan, Bangkok 10330

Telephone : 0-2658-9500

Fax : 0-2658-9149

Company’s website: <https://www.finansiax.com/>

2. Date, Month, Year and Number of the Board of Directors Meeting and Shareholders Meeting that Approved the Allocation of Newly Issued Ordinary Shares

The Board of Directors Meeting No. 6/2025: on 22 May 2025

The Extraordinary General Meeting of Shareholders No. 1/2025: on 9 July 2025.

3. Details of the Allocation of Newly Issued Ordinary Shares

The Extraordinary General Meeting of Shareholders No. 1/2025 of the Company, which was held on 9 July 2025 resolved to approve the issuance and offering of the Company's newly issued ordinary shares in the amount of not exceeding 3,684,900,492 shares, with a par value of THB 1.60 per share, to be offered to the existing shareholders of the Company in proportion to their shareholding (Rights Offering) at the allocation ratio of 2 existing ordinary share to 9 newly issued ordinary share, any fraction of shares shall be rounded down, at the offering price of THB 1.60 per share, with a total value of not exceeding THB 5,895,840,787.20, detailed as follows:

3.1 Newly Issued Ordinary Shares

Type of shares : Ordinary Shares

Paid-up Capital before the Capital Increase : THB 1,310,186,843.20

Additional paid-up capital required to allocate additional ordinary shares to the Company's existing shareholders (in case of : THB 5,895,840,787.20

full subscription of newly issued ordinary shares)

Paid-up Capital after the Capital : THB 7,206,027,630.40

Increase by allocating to the existing shareholders of the Company proportionate to their respective shareholdings (in case of full subscription of newly issued ordinary shares)

Number of shares allocated : 3,684,900,492 shares, with a par value of THB 1.60 per share

Allocation Ratio : 2 existing ordinary share to 9 newly issued ordinary share

Offering Price : THB 1.60 per share

Allocation Method of the Newly Issued Ordinary Shares : The newly issued ordinary shares shall be allocated to all existing ordinary shareholders of the Company in proportion to their shareholding percentage (Right Offering) at the same allocation ratio of 2 existing ordinary share to 9 newly issued ordinary shares, regardless of any fraction thereof.

The allocation of the newly issued ordinary shares to all of the existing shareholders of the Company will be in proportion to their shareholding. If there are newly issued ordinary shares remaining from the first round of allocation, the Company shall allocate such remaining shares to the existing shareholders who wish to oversubscribe for such newly issued shares. In this respect, the Company shall allocate the shares to the oversubscribing shareholders in proportion to their shareholding until the remaining newly issued shares are exhausted or cannot be allocated because it is a fraction of a share or until the number of newly issued ordinary shares which the shareholder wishes to oversubscribe to is exhausted.

However, the Company will not allocate the remaining newly issued ordinary shares to any shareholders whose oversubscription would trigger the obligation to make a tender offer of all securities of the Company according to relevant laws and regulations.

4. Record Date to determine the list of shareholders who are entitled to subscribe for the newly issued ordinary shares proportionate to their respective shareholdings

The Extraordinary General Meeting of Shareholders No. 1/2025, held on 9 July 2025 sets 29 July 2025 as the Record Date to determine the list of shareholders who are entitled to subscribe for the newly issued ordinary shares proportionate to their respective shareholdings (Record Date).

5. Scheduled dates for subscription for and settlement of newly issued ordinary shares

5.1 Subscription period for newly issued ordinary shares

- (1) Subscription via online platform Electronic Right Offering (E-RO)

From 09.00 a.m. of 18 August 2025 to 04.00 p.m. of 22 August 2025

- (2) Subscription via hard-copy subscription form (Hard Copy) (*Enclosure 2*)

From 09.00 a.m. – 04.00 p.m. of 18 – 22 August 2025

5.2 Subscription location and settlement of newly issued ordinary shares

The Company has appointed Finansia Syrus Securities Public Company Limited (“**FSS**”) as the subscription agent for the Company’s newly issued ordinary shares. The eligible existing shareholders may subscribe for the Company’s newly issued ordinary shares from 09.00 hours – 16.00 hours (totaling 5 business days) with Finansia Syrus Securities Public Company Limited via 2 channels as follows:

- (1) Subscription via online platform E-RO on website www.fnsyrus.com/e-ro/fsx (applicable only Thai nationality person who wish to deposit allotted shares in securities trading account with securities company only)
- (2) Subscription via hard-copy subscription form at the Office of Finansia Syrus Securities Public Company as detailed below:

Name : Finansia Syrus Securities Public Company Limited

Address : 719 Mint Tower, 7th Floor, Banthadthong Road, Wang Mai, Pathumwan, Bangkok 10330

Contact : Ms. Chulakull Phumon, Custodian Department

Tel No. : 02-680-0841 to 5 or 02-782-2400

Submission of subscription documents through postal mail or at any branch of Finansia Syrus Securities Public Company Limited is strictly forbidden

For subscribers in provincial area, the subscribers are able to (1) contact your securities company that you have securities trading account with. These securities company will give you advice and/or collect your subscription documents and further submit to Finansia Syrus Securities Public Company Limited, and/or (2) subscribe the newly issued ordinary shares via E-RO on website www.fnsyrus.com/e-ro/fsx

6. Subscription procedures and payment for newly issued ordinary shares

6.1 Shareholders may subscribe for newly issued ordinary shares by two methods as follows:

- Shareholder who is Thai nationality person and deposits the allotted shares in securities trading account with securities company can subscribe the newly issued shares either via online platform E-RO, as specified in Clause 6.1.1, or via hard-copy subscription form, as specified in Clause 6.1.2.
- In other cases, the shareholder can subscribe to the newly issued shares only via hard-copy subscription form, as specified in Clause 6.1.2.

6.1.1 Subscription via online platform E-RO (for Thai nationality individual who wish to deposit allotted shares in securities trading account only)

The subscription through the E-RO system is only for the eligible shareholders of the Company who is Thai nationality and deposits the allotted shares in securities trading account with securities company (the “Broker”). The subscriber can make a transaction by yourself through the E-RO system by following the steps below.

In the case that the subscriber receives the Certificate of Subscription Right showing more than one shareholder registration number, the subscriber must complete the subscription transaction according to the number of shareholder registration number specified in the Certificate of Subscription Right, meaning that the subscriber must complete one subscription transaction via E-RO per one shareholder registration number.

The following screens are shown with the aim to illustrate the subscription procedures for newly issued ordinary shares only, and may differ from the actual screen display of the subscription procedures.

- (1) Go to www.fnsyrus.com/e-ro/fsx

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Details on Subscription for Ordinary Shares
Finansia X Public Company Limited

Subscription for Ordinary Shares through the E-RO system
Starting on August 18, 2025 at 09:00 hrs.

For shareholders of Finansia X Public Company Limited (FSX), only the group that has been allocated shares, which are natural persons of Thai nationality and have securities trading accounts with brokers, can make transactions by themselves through the E-RO system by following the steps below:

Details on Subscription for Ordinary Shares

Name of Securities	Finansia X Public Company Limited (FSX)
Number of Allocated Shares	3,684,900,492 Shares
Par Value Per Share	1.60 Baht
Allocation Ratio	2 original ordinary shares per 9 rights offering
Offering Price Per Share	1.60 Baht/Share
Subscription Period	From 09:00 hrs. on August 18, 2025 to 16:00 hrs. on August 22, 2025

Subscription for FSX Rights Offering through the E-RO System

For FSX shareholders, only the group that has been allocated shares, who are natural persons of Thai nationality and have securities trading accounts with brokers.

Check the Eligibility and Status of the Subscription of FSX Rights Offering.

[Click Here](#)

For the eligible shareholders of Finansia X Public Company Limited ("FSX"), Click "[Click Here](#)" to make a transaction

- (2) Check the entitlement /status and subscription for FSX ordinary shares through the online system (E-RO) by following the steps below

(2.1) Enter your ID card number. Then mark the box "I'm not a robot".

(2.2) Mark ☒ to acknowledge personal data policy, then click "**Acknowledge**".

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Check for the Eligibility/Status of the Subscription of Newly Issued Ordinary Shares through the E-RO System

2.1 Thai National ID Card Number

☒ I'm not a robot

Personal Information

I, the undersigned, hereby certify that the information for this ordinary share subscription transaction is my information, and I acknowledge and agree that Finansia Syrus Securities Public Company Limited ("Finansia") can collect, use, and disclose such information for the purpose of the ordinary share subscription transaction of Finansia X Public Company Limited for shareholders of Finansia X Public Company Limited who have been allocated shares according to their rights offering, including the verification of authentication and/or contacts. I have read the details and acknowledged the Privacy Policy as appearing on the website <https://www.fnsyrus.com/mc03/contact-us/policy.aspx> of Finansia already.

☒ I have read and acknowledged the Company's Terms of Use and Privacy Policy already. ([Click here to read more](#))

2.2 Acknowledge Decline

If the shareholder is not entitled, it will inform you that “You are not eligible to subscribe for ordinary shares”

You are not eligible to subscribe for ordinary shares.

Go Back to the Home Page

- (2.3) The screen will show the number of entitled shares. The status will be The rights have not been used yet, and then click **“Subscribe”**

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Check for the Eligibility/Status of the Subscription of Newly Issued Ordinary Shares through the E-RO System

Name of Share: FSX

Par Value Per Share: XXX Baht

Newly Issued Ordinary Share Subscription Period from XXX to XXX

Transaction	Shareholder Registration Number	Name - Surname	Number of Shares Entitled	Number of Shares to be Subscribed	Amount to be Paid	Subscription Status	Date of Confirmation of Subscription Rights	Membership Number
2.3				0	0.00	The rights have not been used yet.	-	

10 Items per page 1 - 1 of 1 Items

Conditions for Checking the Results of Ordinary Share Subscription

1. In the case of making a subscription and payment within 16:00:00 hrs. of the transaction date (T), the subscription results can be checked on the next business day (T+1).
2. In the case of making a subscription and payment after 16:00:00 hrs. of the transaction date (T), the subscription results can be checked on the second business day (T+2).

Remarks: Subscription Status

- "The rights have not been used yet." means that you have not made a subscription yet.
- "Waiting for Payment Verification" means that you have successfully made a subscription already, and Finansia Syrus Securities Public Company Limited is in the process of confirming your payment.
- "Completed Payment" means Finansia Syrus Securities Public Company Limited has verified and confirmed your payment already.

- (2.4) The screen shows the Notice of Allocation of Newly Issued Ordinary Shares of Finansia X Public Company Limited. Mark ☒ to acknowledge the information then click **“Acknowledge”**

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Subscription of Newly Issued Ordinary Shares through the E-RO System

Notification of the Allocation of Newly Issued Ordinary Shares of Finansia X Public Company Limited

☒ I have read and understood and hereby certify that my subscription of shares is in accordance with the above representations and warranties.

☒ I have read the summary of the ordinary share offering of Finansia X Public Company Limited already. [Click here to read.](#)

2.4 **Acknowledge** Decline

(2.5) Enter the shareholders telephone number

Shareholder Information	
Shareholder Registration Number :	
Membership Number :	924 – Finansia Syrus Securities Public Company Limited
Name – Surname :	
Name of Share :	FSX
Shareholder's Telephone Number * :	0811234567 2.5

(2.6) Enter the number of shares intended to subscribe. You can enter the number of shares you wish to subscribe for, whether equal to, greater than, or less than the subscription rights you have received.

Subscription Information	
Subscription Status :	The rights have not been used yet.
Number of Shares with Subscription Rights :	x,xxx Shares
Offering Price Per Share :	x.xx Baht
Number of Shares to be Subscribed * :	2.6 x,xxx Shares
Amount to be Paid :	x,xxx.xx Baht

(2.7) Enter the broker's participant number and the broker's trading account number for receiving shares

In case that the subscriber wishes to deposit the newly issued ordinary shares in the issuer account, account No. 600. The subscriber will not be able to subscribe via the online system. The subscriber must fill in the details in the subscription form (Hard Copy) according to method in clause 6.1.2, and submit the documents to Finansia Syrus Securities Public Company Limited because they must fill in the subscription documents called “FATCA/CRS Self-Certification Form for Individual Customer or FATCA/CRS Self-Certification Form for Entity/Juristic Person”

Method for Receipt of Allocated Shares	
2.7	<div> Type of Receipt of Shares * 924 – FSS <input checked="" type="radio"/> Deposit the allocated shares at the membership number. </div> <div> Trading Account Number 123456-7 </div>
<p>Remark: In the event that a subscriber wishes to deposit newly issued ordinary shares in the account of the securities issuer company, the Membership Number 600, the subscriber will not be able to make a subscription through the online system. In this case, subscribers must submit documents to Finansia Syrus Securities Public Company Limited because they must fill in the subscription documents, including “U.S. Person Indication Questionnaire for Those Who Wish to Deposit Securities into an Issuer Account and FATCA Status Check Questionnaire.”</p>	

- (2.8) **Enter the bank account number** for Finansia Syrus Securities Public Company Limited to refund the subscription payment, in the case the shareholder wishes to subscribe for the newly issued ordinary shares in excess of their shareholding proportion, in the case that the oversubscribed shares are not allocated

Refund of Ordinary Share Subscription Fee

In the case of the offering price as specified in the Notice of Subscription Rights for Rights Offering of Finansia X Public Company Limited

2.8

Deposit to the Bank Account * KTB – Krungthai Bank

Bank Account Number * 1234567890

- (2.9) Review the certification and mark ☒ to confirm

- (2.10) Verify the information, then click **“Next”**

Certification

- I hereby certify and agree that I will accept the said number of ordinary shares or the number of shares allocated by the Company and will not cancel my ordinary share subscription.
I also agree and acknowledge that the Company has the right to refuse to accept the subscription or allocation of ordinary shares. If I breach any of the terms and conditions and any applicable laws or regulations and agree to receive a refund in the event that the Company refuses to subscribe or cancels the subscription of ordinary shares.

- I agree to be bound by the terms, conditions, and any statements in the Notice of Subscription Rights for Rights Offering of Finansia X Public Company Limited for the design and offering of shares this time, including the Memorandum of Association and Articles of Association of the Company existing and/or that may be amended in the future.

- I hereby certify that I, as a shareholder entitled to receive the allocation of ordinary shares, am the true beneficiary.

2.9

☒

I, as a shareholder entitled to receive the allocation of shares, have read the above certification and confirm the above certification in all respects.

2.10

Next

- (2.11) A Pop-Up window will be displayed to inform the details of the transaction, including the number of shares subscription, total amount, method for delivery of allotted shares and method for refund of the subscription payment for the subscriber to check the transaction before confirming the subscription.

- In case that you want to edit the information, click **“Edit”** to go back and correct the information.
- In case that you do not want to edit the information, click **“Confirm”** to confirm the subscription. After confirmation, the information cannot be edited.

Confirmation of Ordinary Share Subscription

Shareholder Registration Number :

Name – Surname :

Shareholder's Telephone Number : **0811234567**

Number of Shares to be Subscribed : Shares

Amount to be Paid : Baht

Method for Receipt of the Allocated Shares : **Deposit the allocated shares at the membership number 924-FSS**
Trading Account Number 123456-7

Refund of Ordinary Share Subscription Fee : **Deposit to the bank account KTB – Krungthai Bank**
Bank Account Number 1234567890.

2.11

Confirm

Edit

(2.12) The system will display the payment method screen, the subscriber can choose two payment channels as follows:

- **Payment via QR Code.** The screen will show the details of the subscription for the ordinary shares and details for using QR Code. The subscriber can scan QR Code through applications of all banks to pay immediately or save a QR Code image to pay later.


The subscribers can make subscription payment via Mobile Banking channel by scanning QR Code generated from subscription process screen from 09.00 a.m. of 18 August 2025 to 04.00 p.m. of 22 August 2025 or according to the conditions of each bank. The subscriber is able to scan the QR Code that appears on the subscription screen through the website. www.fnsyprus.com/e-ro/fsx in order to pay through the Mobile Banking system.

In this regard, payment via QR Code is only used for cases where the payment amount does not exceed THB 2 million. For amounts exceeding THB 2 million, payment must be made through the Bill Payment system, which the system will automatically display the Bill Payment screen.

- **Payment via Bill Payment** by click the Bill Payment tab or in case of paying more than THB 2 million, the system will automatically display the Bill Payment screen. The screen will display the details of the subscription for ordinary shares. Then click Print Bill Payment to pay at a branch of Kasikorn Bank Public Company Limited or scan the QR Code that appears on the Bill payment, which can be paid by Application of Kasikorn Bank Public Company Limited only. The payment can be made through the following methods:
 - **Pay the subscription payment by cash via Bill Payment system at any branch of Kasikorn Bank Public Company Limited** to the account of “Finansia Syrus Securities PCL.for Subscriptions” Comp Code: 35717 from 09.00 a.m. on 18 August 2025 to 04.00 p.m. on 22 August 2025 (during the working hours of the bank)
 - **Pay the subscription payment by cheque, cashier cheque or draft via Bill Payment system at any branches of Kasikorn Bank Public Company Limited**, crossed cheque payable to “Finansia Syrus Securities PCL for Subscriptions” Comp code: 35717 which must be dated 18 – 20 August 2025 only and the transaction must be made at any branches of Kasikorn Bank Public Company Limited which must be deposit by 11.00 a.m. of 20 August 2025 only and must be able to collect payment from the clearing house in the same area within **the next business day**. Only one payment via Cheque, cashier Cheque or draft is issued per one subscription form for newly issued ordinary shares.

The subscriber must pay the subscription payment for the newly issued ordinary shares in full amount of the subscription. The subscriber is not required to submit payment slip to Finansia Syrus Securities Public Company Limited for the subscription.

Screen sample for Payment via QR Code



Subscription of Newly Issued Ordinary Shares through the E-RO System

Select a Payment Method

QR Code

Bill Payment

Information on Ordinary Share Subscription

Shareholder Registration Number:

Name – Surname:



Shareholder's Telephone Number: 0811234567

Number of Shares to be Subscribed: Shares

Amount to be Paid: Baht

Scan QR Code

Through Mobile Banking to Make a Payment

Save Image

Remarks

- The maximum amount is subject to the conditions of each bank.
- The bank account name of the payer must be the same as the name of the share subscriber.
- Transfers can be made 24 hours a day (depending on the transferring bank).
- This QR Code is valid until XX August 2025 before XX:XX hrs.
- QR Code must be a QR Code generated by this system only.

2.12

Next

Screen sample for Payment via Bill payment

Select a Payment Method

QR Code **BILL Payment**

Information on Ordinary Share Subscription

Shareholder Registration Number:

Name - Surname:

Shareholder's Telephone Number: 0811234567

Number of Shares to be Subscribed: Shares

Amount to be Paid: Baht

Select a Bank for Payment: Bill Payment - KBANK Kasikorn Bank

FINANSIA **Bill Payment Form** CUSTOMER'S COPY

A/C Name F55 FOR SHARE SUBSCRIPTION Date: _____ BRANCH: _____

Notification of Payment  KASIKORN BANK Comp code : 35717

Subscriber Name

ID Card/Allen Card/Passport/Company Registration No. /Ref.1

Shareholder No. /Ref.2

CHEQUE NO.	BANK - BRANCH	AMOUNT	FOR BANK OFFICIAL PAYEE
<input type="checkbox"/> CASH	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> INWORDS	<input type="text"/>	<input type="text"/>	<input type="text"/>

Please bring along this document and make a payment at all KBank branches.
Remarks: Registration Number/Ref.2, comprising of 10-digit numbers, is verified by subscription certificate enclosed with information memorandum.

Authorized Person 

Pay with QR Code

Depositor's Name _____ Tel. _____

Print BILL PAYMENT


Remarks

- Bill payment must be made via Kasikorn bank's system or branch only.

2.12 **Next**

- (2.13) The system will display a message “The Company has already received your subscription information.” You can click **“Go Back to the Home Page”** to check the subscription status.

The subscriber must pay the subscription payment by 04.00 p.m of 22 August 2025 in order to confirm the subscription. After payment, the subscriber can check the subscription result for the newly issued ordinary shares of the Company according to the conditions specified by the Company through the online system at www.fnsyus.com/e-ro/fsx according to clause (8)



Newly Issued Ordinary Share Subscription through the E-RO System

1
 Fill In Subscription Information

2
 Waiting for Payment Verification

3
 Completed Payment

✓ **The company has already received your subscription information.**

To confirm your subscription, please make payment no later than August XX, 2025, before XX:XX hrs.
We apologize, if you have already made the payment.

After you have already made the payment,
you can check your payment status at <https://www.fnsyus.com/e-ro/fsx>

Conditions for Checking the Results of Ordinary Share Subscription

1. In the case of making a subscription and payment within 16:00:00 hrs. of the transaction date (T), the subscription result can be checked on the next business day (T+1).
2. In the case of making a subscription and payment after 16:00:00 hrs. of the transaction date (T), the subscription result can be checked on the second business day (T+2).

Remarks:

- Subscribers must make a subscription and pay the full amount of the ordinary shares subscribed at one time.
- Subscribers can specify only 1 method of receiving ordinary shares per 1 shareholder registration number.

The Company reserves the right to allocate ordinary shares to subscribers who comply with this ordinary share subscription method only. After payment, subscribers can check the results of the Company's ordinary share subscription via the online system at <https://www.fnsyus.com/e-ro/fsx> by selecting "Check the Results of FSX Ordinary Share Subscription" according to the conditions specified by the Company.

2.13

Go Back to the Home Page

(2.14) When returning to the home page, the screen will show details of the current subscription status, which the subscriber can click **“See Details”** to view the details and information of the subscription. The subscription status is as follows:

- **The rights have not been used yet** means you have not made a subscription yet, which you can subscribe according to the clause (2.3)
- **Waiting for Payment Verification** means you have successfully made a subscription already, and Finansia Syrus Securities Public Company Limited is in the process of confirming your payment.
- **Completed Payment** means Finansia Syrus Securities Public Company Limited has verified and confirmed your payment already.

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Check for the Eligibility/Status of the Subscription of Newly Issued Ordinary Shares through the E-RO System

Name of Share: FSX

Par Value Per Share: XXX Baht

Newly Issued Ordinary Share Subscription Period from XXX to XXX

Transaction	Shareholder Registration Number	Name - Surname	Number of Shares Entitled	Number of Shares to be Subscribed	Amount to be Paid	Subscription Status	Date of Confirmation of Subscription Rights	Membership Number
2.14						Waiting for Payment Verification		

See Details

10 items per page

1 - 1 of 1 items

Conditions for Checking the Results of Ordinary Share Subscription

1. In the case of making a subscription and payment within 16:00:00 hrs. of the transaction date (T), the subscription results can be checked on the next business day (T+1).
2. In the case of making a subscription and payment after 16:00:00 hrs. of the transaction date (T), the subscription results can be checked on the second business day (T+2).

Note: Subscription Status

- "The rights have not been used yet." means you have not made a subscription yet.
- "Waiting for Payment Verification" means you have successfully made a subscription already, and Finansia Syrus Securities Public Company Limited is in the process of confirming your payment.
- "Completed Payment" means Finansia Syrus Securities Public Company Limited has verified and confirmed your payment already.

(3) To check after the completed subscription payment for FSX ordinary shares by following the steps below:

(3.1) Subscriber can check the result of the subscription after payment of the subscription at www.fnsyus.com/e-ro/fsx, which is subject to the following conditions:

- In case of subscription and paying within 04.00 p.m. on the transaction date (T).

The subscription result will be provided on the next business day. (T+1)

- In case of subscription and paying after 04.00 p.m. on the transaction date (T).

The subscription result will be provided on the next two business day. (T+2)

For FSX shareholders, only the group that has been allocated shares, who are natural persons of Thai nationality and have securities trading accounts with brokers.


Check the Eligibility and Status of the Subscription of FSX Rights Offering.

Click Here

Click "Click Here" to check the subscription result

(3.2) Enter your ID card number. Then mark "I'm not a robot".

(3.3) Mark ☒ to acknowledge personal data, then click "**Acknowledge**".


Check for the Eligibility/Status of the Subscription of Newly Issued Ordinary Shares through the E-RO System

3.2

Thai National ID Card Number

☐ I'm not a robot

Personal Information


I, the undersigned, hereby certify that the information for this ordinary share subscription transaction is my information, and I acknowledge and agree that Finansia Syrus Securities Public Company Limited ("Finansia") can collect, use, and disclose such information for the purpose of the ordinary share subscription transaction of Finansia X Public Company Limited for shareholders of Finansia X Public Company Limited who have been allocated shares according to their rights offering, including the verification of authentication and/or contacts. I have read the details and acknowledged the Privacy Policy as appearing on the website <https://www.fnsyus.com/mc03/contact-us/policy.aspx> of Finansia already.

☒ I have read and acknowledged the Company's Terms of Use and Privacy Policy already. [\(Click here to read more\)](#)

3.3

Acknowledge
Decline

- (3.4) The screen will show the subscription status. The system will display the subscription status as **Completed Payment** if the Company has verified your payment, which confirms the completed subscription.


Check for the Eligibility/Status of the Subscription of Newly Issued Ordinary Shares through the E-RO System

Name of Share: FSX

Par Value Per Share: XXX Baht
Newly Issued Ordinary Share Subscription Period from XXX to XXX

Transaction	Shareholder Registration Number	Name - Surname	Number of Shares Entitled	Number of Shares to be Subscribed	Amount to be Paid	Subscription Status	Date of Confirmation of Subscription Rights	Membership Number
3.4 See Details						Completed Payment		

10 items per page
1 - 1 of 1 items

Conditions for Checking the Results of Ordinary Share Subscription

- In the case of making a subscription and payment within 16:00:00 hrs. of the transaction date (T), the subscription results can be checked on the next business day (T+1).
- In the case of making a subscription and payment after 16:00:00 hrs. of the transaction date (T), the subscription results can be checked on the second business day (T+2).

Note: Subscription Status

- "The rights have not been used yet." means you have not made a subscription yet.
- "Waiting for Payment Verification" means you have successfully made a subscription already, and Finansia Syrus Securities Public Company Limited is in the process of confirming your payment.
- "Completed Payment" means Finansia Syrus Securities Public Company Limited has verified and confirmed your payment already.

6.1.2 Subscription via hard-copy subscription form

(1) Subscription procedures at Finansia Syrus Securities Public Company Limited

After completing the subscription payment, the subscribers must submit the subscription documents as specified in clause 6.2 to the office of Finansia Syrus Securities Public Company Limited as detailed below:

Address : 719 Mint Tower, 7th Floor, Banthadthong Road, Wang Mai, Pathumwan, Bangkok 10330

Contact : Ms. Chulakull Phumon, Custodian Department

Tel No. : 02-680-0841 to 5 or 02-782-2400

Alternatively, you may contact your securities company that you have a trading account with in which your securities company will collect your subscription documents and further submit to Finansia Syrus Securities Public Company Limited.

In the case that the subscribers receive the Certificate of Subscription Right showing more than one shareholder registration number, the subscribers must prepare the subscription documents according to the number of shareholder registration number specified in the Certificate of Subscription Right, meaning that the subscribers must complete one set of subscription documents per one shareholder registration number.

The subscribers must make a payment for each subscription separately according to the shareholder registration number and make a single subscription payment. The subscriber's name must match the name on bank account. In case the subscriber has more than one shareholder registration number, the subscriber must make payment for each subscription separately according to the shareholder registration number.

Finansia Syrus Securities Public Company Limited reserves the right to allocate the newly issued ordinary shares to the subscribers who comply with this subscription procedure only.

(2) Payment method for the subscription of the newly issued ordinary shares

On the subscription date, the subscribers must make the subscription payment for the newly issued ordinary shares of the Company in full on subscription period per one subscription form. Details of each payment channel are as follows:

- (2.1) Pay by cash or money transfer via Bill Payment system at any branch of Kasikorn Bank Public Company Limited to the account "Finansia Syrus Securities PCL.for Subscriptions" Comp Code 35717, from 09.00 a.m. of 18 August 2025 to 04.00 p.m. of 22 August 2025 (during the working hours of the bank).

- (2.2) Pay by cheque/ cashier cheque/ draft via Bill Payment system at any branches of Kasikorn Bank Public Company Limited, crossed cheque payable to “Finansia Syrus Securities PCL. for Subscriptions” Comp Code. 35717, which must be dated 18 – 20 August 2025 and must be deposited by 11.00 a.m. of 20 August 2025 only and must be able to collect payment from the clearing house in the same area within **the next business day**.
- (2.3) The subscriber must clearly and correctly complete the Bill Payment Form, and submit to the payment counter of Kasikorn Bank Public Company Limited and make the subscription payment as specified above. The completed Bill Payment Form must include: the subscriber’s full name; Reference Number 1 (either ID card number, passport number, alien certificate number or company registration number); and Reference Number 2 (10-digit shareholder registration number which can be checked from the Certificate of Subscription Right for Newly Issued Ordinary Shares issued by the TSD or the Call Center of TSD at 02-009-9999; and please specify depositor first name/ family name and telephone number on the Bill Payment Form.
- (2.4) The subscribers must deliver the original Bill Payment Form with the subscription Form and other required documents for the subscription.
- (2.5) The Company will be responsible for the Bill Payment transaction fees. For banking and other transaction fees (if any), the subscriber will be responsible for such fees in addition to the amount of subscription payment for the newly issued ordinary shares (Finansia Syrus Securities Public Company Limited shall receive the full subscription amount).

6.2 Supporting document for the subscription documents in case of the subscription via hard-copy subscription form

- 6.2.1 Certificate of Subscription Right for Newly Issued Ordinary Shares, (*Enclosure 3*), issued by Thailand Securities Depository Co., Ltd.
- 6.2.2 Subscription Form for Newly Issued Ordinary Shares (*Enclosure 2*), on which details are fully provided and the signature is affixed.

The subscribers can request for the subscription form for newly issued ordinary shares at Finansia Syrus Securities Public Company Limited (Office) or download from website of Finansia Syrus Securities Public Company Limited at (www.fnsyrus.com) from approximately 6 August 2025.

6.2.3 Identification document as follows:

In the case of Thai individual

- A certified true copy of valid national identification card, or in case of lifelong national identification card, a certified true copy of such lifelong national identification card with a certified true copy of household registration that has 13-digit national identification number or certified true copy of other documents issued by government that has 13-digit national identification number must be attached.
- If the subscribers are minor who do not have national identification card, a copy of valid national identification card or a copy of lifelong national identification card of the guardian (father/ mother or legal representative) and a copy of household registration where such minor is residing, all documents certified true copy by the guardian (father/ mother or legal representative). In the case that the minor have national identification card, a copy of minor's national identification card with a copy of valid national identification card of the guardian (father/ mother or legal representative) and a copy of household registration where such minor is residing, all documents certified true copy by the guardian (father/ mother or legal representative) with an evidence showing that the minor could legally subscribe for the newly issued ordinary shares must be attached.
- In the case that the subscribers have changed name/surname which is different from those names appeared in the shareholders' registration book of the Company on 29 July 2025 (Record Date), such subscribers shall attach the evidence issued by government authority with certified true copy, for example, affidavit, certificate for change of name/surname, etc.

In the case of foreign individual

- A certified true copy of valid alien identification card or passport
- If the subscribers are minor, a certified true copy of evidence showing that the minor could legally subscribe for the newly issued ordinary shares must be attached.

In the case of juristic person incorporated in Thailand

- A copy of evidence of juristic person status or a copy of an affidavit issued by the Ministry of Commerce issued no longer than 1 year prior to the subscription date, certified true copy by authorized director(s) and affixed with the company's seal (if any) with a copy of valid national identification card, a certified true copy of valid alien identification card or passport (as the case may be) of authorized director(s) of such juristic person.

- In case of delegation of authorization to other person(s), a valid power of attorney from the juristic person authorizing delegation of authorization to proceed with the subscription with a certified true copy of valid national identification card, or alien identification card, or passport (as the case may be) of authorized director(s) of the juristic person whose name appears in the power of attorney and the proxy must be attached. If the power of attorney is a copy, such copy must be certified by authorized director(s) of the juristic person whose name appears in the power of attorney and affixed with the company's seal (if any) or must be certified by the proxy who is authorized to sign under a scope of authorization according to the power of attorney.

In the case of juristic person incorporated outside Thailand

1. A copy of the juristic person registration certificate, or other documents known by different names, issued by the regulating government agency in the country where such juristic person is domiciled. The authorized directors who are empowered to bind the company are listed, along with the conditions or signing authority.
2. A copy of the company's affidavit enumerating its directors authorized to bind the Company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled.
3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.

All documents for "Other Nationalities" above, must have been:

(1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (The certification must be issued not more than 1 year before the date of submission as part of this application)

(2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). (The certification must be issued not more than 1 year before the date of submission as part of this application)

Remark: The documents prepared in any other foreign languages other than English must be translated into English.

In case of juristic person appointing a custodian as an authorized person to proceed the subscription

- A copy of valid power of attorney from the subscribers empowering the custodian to proceed with the subscription with a copy of documents of the subscribers based on the type of subscribers described above (as the case may be) must be attached. The subscription form and all required documents for subscription must be certified by authorized representative of the subscribers or the custodian (as the case may be) and affixed with the company's seal (if any), along with a certified copy of the custodian's document which shows the name(s) of authorized director(s) on behalf of such custodian, and a certified true copy of valid national identification card or alien identification card or passport (as the case may be) of authorized director(s) on behalf of such custodian.

Additional documents in case that the subscribers authorize proxy to proceed with the subscription

- In the case that the subscribers do not wish to proceed with the subscription by themselves, the subscribers may authorize proxy to proceed with the subscription, with the authority to sign, amend the subscription form, pay the subscription payment, and take other necessary and appropriate actions for the subscription or to complete the subscription on the subscribers' behalf. The subscribers are required to submit the original of the power of attorney in the form distributed by TSD with a certified true copy of valid national identification card or alien identification card or passport (as the case may be) of the subscribers and the proxy and subscription documents certified a true copy by the proxy with the THB 30 stamp duty affixed

6.2.4 In the case that the subscribers wish to deposit the newly issued ordinary shares under the issuer's account No.600, the subscribers who are individual must provide additional documents in "Additional documents in support of the subscription for securities only for those wishing to deposit securities in the Issuer Account" (*Enclosure 5*) and the subscribers who are juristic person must provide additional documents "FATCA Status Checklist for legal entities and individuals" (*Enclosure 7*), which shall be certified a true copy.

6.2.5 In the case that the subscribers receive a subscription notification issued by the Securities Depository more than one shareholder's registration number, the subscribers must prepare subscription documents according to the number of shareholder's registration number that the subscribers receive the subscription notification. That means that one set of subscription documents per one shareholder's registration number.

6.2.6 Proof of Payment (as the case may be)

6.2.7 A Copy of the Savings Account Book or A Copy of the Current Account Statement

In the case that the subscribers require to receive a refund of subscription by transferring payment, subscribers shall enclose a certified true copy of either the first page of saving account book stating the account name or a statement of the current account. However, the account name must be consistent with the name of subscriber, who oversubscribe, as stated on the subscription form and the account shall be a saving account or current account opened with the following banks:

- 1) Bangkok Bank Plc.
- 2) Krungthai Bank Plc.
- 3) Bank of Ayudhya Plc.
- 4) Kasikornbank Plc.
- 5) CIMB Thai Bank Plc.
- 6) TMBThanachart Bank Plc.
- 7) Siam Commercial Bank Plc.
- 8) United Overseas Bank Plc.
- 9) Land and Houses Bank Plc.

If the subscribers sign and deliver the subscription documents of the newly issued ordinary shares to Finansia Syrus Securities Public Company Limited, Finansia Syrus Securities Public Company Limited will deem that the subscribers certify that the information and detail filled in, including signature signed in such documents are correct, complete and true (notwithstanding that the subscribers fill in the information and detail and place the signature by themselves, or the subscribers' proxy or agent including broker fills in such information or detail). If the information, detail or signature is mistaken, incorrect, incomplete or untrue, Finansia Syrus Securities Public Company Limited will not take responsibility and reserve a right to use their discretion in rejecting the subscription whether entirely or partially. In addition, in case of any mistaken proceeding from the use of such information, the subscribers agree not to claim any damages or claim for any responsibility from Finansia Syrus Securities Public Company Limited for any damage or loss and Finansia Syrus Securities Public Company Limited will not be responsible for any damage or loss occurred in any cases.

In the case of the subscribers for the newly issued ordinary shares have not submitted or incompletely submitted the above subscription documents, Finansia Syrus Securities Public Company Limited reserves a right to deem that such subscribers waive the rights to subscribe for the newly issued ordinary shares. However, Finansia Syrus Securities Public Company Limited may exercise its

reasonable discretion in changing certain subscription documents from any subscribers or request for any other substitute documents or additional documents as deemed appropriate.

Remarks: As the identification documents of the subscriber, e.g., copy of identification card, may contain sensitive personal data such as blood type, race, religion, etc. which is not necessary for the subscription and the RO subscription agent has no intention to collect such sensitive personal data. Therefore, before submitting the identification documents to the RO subscription agent, the subscriber is requested to cross out or conceal your sensitive personal data in your identification document in case where the subscriber submits the identification document without concealing any sensitive personal data, it shall be deemed that the subscriber agrees to the RO subscription agent to cross out or conceal the sensitive personal data and that such concealed identification documents are considered valid and legally enforceable in all respects.

6.3 Refund of subscription payment

Finansia Syrus Securities Public Company Limited will proceed to return the subscription payment to the subscribers, without any interest and/or damages to FSX's shareholders through the methods as follows:

- (1) In case of subscription through E-RO System, Finansia Syrus Securities Public Company Limited will return the subscription payment to the account as specified in the E-RO system within 7 business days from the end of the subscription period.
- (2) In case of subscription via hard-copy subscription form and submission of subscription documents through at Finansia Syrus Securities Public Company Limited, The Company will return the subscription payment to the bank account as informed by the subscriber in Clause 6.2.7.

Finansia Syrus Securities Public Company Limited will return the subscription payment to the account as specified in the Subscription Form within 7 business days from the end of the subscription period.

However, In the case that the subscribers do not provide the bank account details for the refund of the subscription payment as specified above or in any other case where it is not possible to refund the subscription amount fully by transferring to the subscriber's bank account as specified in the aforementioned conditions, regardless of any reasons beyond the control of the Company or Finansia Syrus Securities Public Company Limited, the Company or Finansia Syrus Securities Public Company Limited shall refund the subscription payment by issuing a crossed cheque/ cashier cheque made payable to the subscribers and such cheque will be delivered by registered mailing address as stated in the Company's share register book as of record date within 10 business days from the end of the subscription period.

The subscribers will be responsible for the fees charged by the different clearing house, or the fees charged in relation to the bank's cheque (if any).

In the case that the Company or the subscription agent cannot return the payment to the subscribers within the stated period, the subscribers shall receive interest rate of 7.50 percent per annum on the amount to be returned, which calculated from the date following the last day of the stated period until the date on which the return can be made. In this regard, in any case, if there is a transfer of the subscription payment for shares that has not been allotted by a cheque delivered by registered mailing address as stated in the subscription form, it shall be deemed that the subscribers have duly received the subscription payment shall not have the right to claim any interest and/or damages from Finansia Syrus Securities Public Company Limited.

In case of an error in transferring the payment or a loss of cheque in delivery process which is not the Company's or Finansia Syrus Securities Public Company Limited's faults, e.g., the subscribers' name and address are unclear or not consistent with the information specified in the subscription form, the Company and Finansia Syrus Securities Public Company Limited will not be responsible for such faults.

7. Delivery of securities to subscribers

The subscriber can request the Company to proceed on securities delivery methods as follows:

- 1) If the subscribers wish to deposit their shares in the securities trading account opened with their securities company, the Company will deposit the subscribers' allocated shares in the name of "The Thailand Securities Depository Co., Ltd. for Depositors" and TSD will record the number of shares at the trading account of the securities company and will issue the depository evidence to the subscribers within 7 business days from the last day of the subscription.

In this regard, the securities company will also record the number of shares deposited by the subscribers. In this case, the subscribers can trade the allotted shares on the SET upon the approval of the SET for listing the Company's shares on the SET immediately.

In case the subscribers request the Company to proceed according to this clause 1), the name of the subscribers must be consistent with the name of the owner of the securities trading account which the subscribers wish for the shares to be deposited into; otherwise, the Company reserves the right to deposit allocated shares with TSD in the issuer's account No. 600 (Issuer Account) pursuant to clause 2).

- 2) If the subscribers wish to deposit their shares in the issuer account No. 600 (Issuer Account), the Company will deposit the allocated shares with TSD and TSD will record the number of shares deposited in the issuer's account No. 600 (Issuer Account) and will issue the depository evidence to the subscribers within 7 business days from the last day of the subscription. When the subscribers wish to withdraw the ordinary shares from the issuer account No. 600 (Issuer

Account), the subscribers can contact TSD, there will be a fee for withdrawing the ordinary shares at the rate specified by TSD.

If the subscribers wish to deposit their shares in the issuer account, please fill in the form and related documents required by TSD. However, if the subscribers are defined as the “U.S. Indicia” under FATCA, the Company will instead proceed to issue a share certificate under the subscribers’ name as TSD required and deliver the share certificate to the subscribers by registered mail according to the registered mailing address as appeared in the subscription form within 15 business days from the last day of the subscription. The subscribers may receive the share certificate after the first trading day of the Company’s shares on the SET in which the Company will not be liable if the allotted newly issued ordinary shares cannot be sold by the first trading day on the SET.


However, the withdrawal of shares deposited in the issuer’s account No. 600 (Issuer Account) will require processing time, therefore, the subscribers depositing in such account may not be able to withdraw the shares within the day that the Company’s shares start trading on the SET.


- 3) If the subscribers wish to receive the share certificates, the Thailand Securities Depository, as the Company’s registrar, will deliver share certificates according to the allocated number of shares by registered postal mail in accordance with the name and address as appeared on the share register book as of record date within 15 business days from the end of the subscription period (Counting 22 August 2025 as the end of the subscription date). In this case, the subscriber will not be able to trade the allocated shares on the SET until receiving the share certificate. The subscriber may receive a share certificate after the Company’s shares have been approved for trading on the SET.

In the case that the subscribers do not specify the method of delivery of the newly issued ordinary shares, either in the subscription form and/or the E-RO subscription system. The Company reserves the right to issue share certificates on behalf of the subscribers according to the number of shares that have been allocated. The shareholders may not be able to sell the subscribed shares immediately within the day that the Company’s shares start trading on the SET.

8. Check the result of FSX share allocation

The shareholders of the Company can check the result of the share allocation by the Company on 26 August 2025 from 12.00 p.m. onwards at website www.fnsyrus.com/e-ro/fsx





Check for Ordinary Share Allocation

Finansia X Public Company Limited

You can check the results of **FSX** ordinary share here.

Please enter your 10-digit Shareholder Number.

10-digit Shareholder Number.

Remarks: Thai shareholders may search by using their 13-digit ID Card Number. [Please click here.](#)

Personal information

I, the undersigned, hereby certify that the information for this ordinary share subscription transaction is my information, and I acknowledge and agree that Finansia Syrus Securities Public Company Limited ("Finansia") can collect, use, and disclose such information for the purpose of the ordinary share subscription transaction of Finansia X Public Company Limited for shareholders of Finansia X Public Company Limited who have been allocated shares according to their rights offering, including the verification of authentication and/or contacts. I have already read the details and acknowledged the Privacy Policy as appearing on the website <https://www.fnsyrus.com/mc03/contact-us/policy.aspx> of Finansia.

☒ I have read and acknowledged the Company's Terms of Use and Privacy Policy. ([Click here to read more](#))

Acknowledge

Details on the Ordinary Share Allocation Results.

Number of allocated ordinary shares	x,xxx	Shares
Accounting for the amount of the share value	x,xxx.xx	Baht
Amount that the subscriber will be refunded	x,xxx.xx	Baht

9. Other important information

- 9.1 The subscribers who have subscribed and paid for the subscription of newly issued ordinary shares cannot revoke their subscription or request a refund.
- 9.2 If the number of newly issued ordinary shares specified in the subscription form does not correspond to the subscription payment received by the Company, the Company hereby reserves the right to use the subscription payment received but not more than entitlement of such subscriber.

In making the subscription payment, the subscribers shall thoroughly examine the subscription payment method and proceed in accordance with conditions and method specified. If the subscribers fail to comply with the method for the subscription payment or fail to proceed in accordance with conditions and method specified, resulting in the Company cannot collect the subscription payment within the subscription period, the Company is entitled to deem that such subscribers waive their rights to subscribe for the newly issued ordinary shares. In this regard, the Company hereby reserves the right to not further allocate newly issued ordinary shares to such subscribers.

- 9.3 If the subscribers do not submit specified subscription documents within the subscription period which resulted in the Company unable to identify the subscribers, or if the subscribers do not correctly complete the aforementioned subscription procedures, the Company is entitled to deem that such subscribers waive their rights to subscribe for the newly issued ordinary shares. In this regard, the Company hereby reserves the right to not further allocate such newly issued ordinary shares. The subscribers can follow up on the process of returning of subscription payment at Finansia Syrus Securities Public Company Limited with contact number of 02-680-0841 to 5 or 02-782-2400.
- 9.4 The name of the subscribers must be consistent with the name of the owner of the securities trading account which the subscribers wish for the shares to be deposited into; otherwise, the Company reserves the right to deposit allocated shares with TSD in the issuer's account No. 600 (Issuer Account) instead, the subscribers may not be able to withdraw the shares within the day that the Company's shares start trading on the SET.
- 9.5 Please specify the number of SET's member (brokerage code) which the subscribers wish for the shares to be deposited into. If the subscribers specify a wrong number, the Company and Finansia Syrus Securities Public Company Limited will not be responsible for any loss or delay in tracking the shares.
- 9.6 In case the subscribers choose to receive a refund of subscription payment by bank transfer, please correctly specify the account number to receive the refund of subscription payment; otherwise, the refund of subscription payment will return to that account. Finansia Syrus Securities Public Company Limited will not be responsible for such faults.

9.7 Finansia Syrus Securities Public Company Limited hereby reserves the right to change the details and method of the subscription payment, the conditions and the methods of subscription or any information relating to the subscription method of the newly issued ordinary shares as deemed appropriate in case of problems, obstacles or limitations in the operations. In order to make this offering of the newly issued ordinary shares successful.

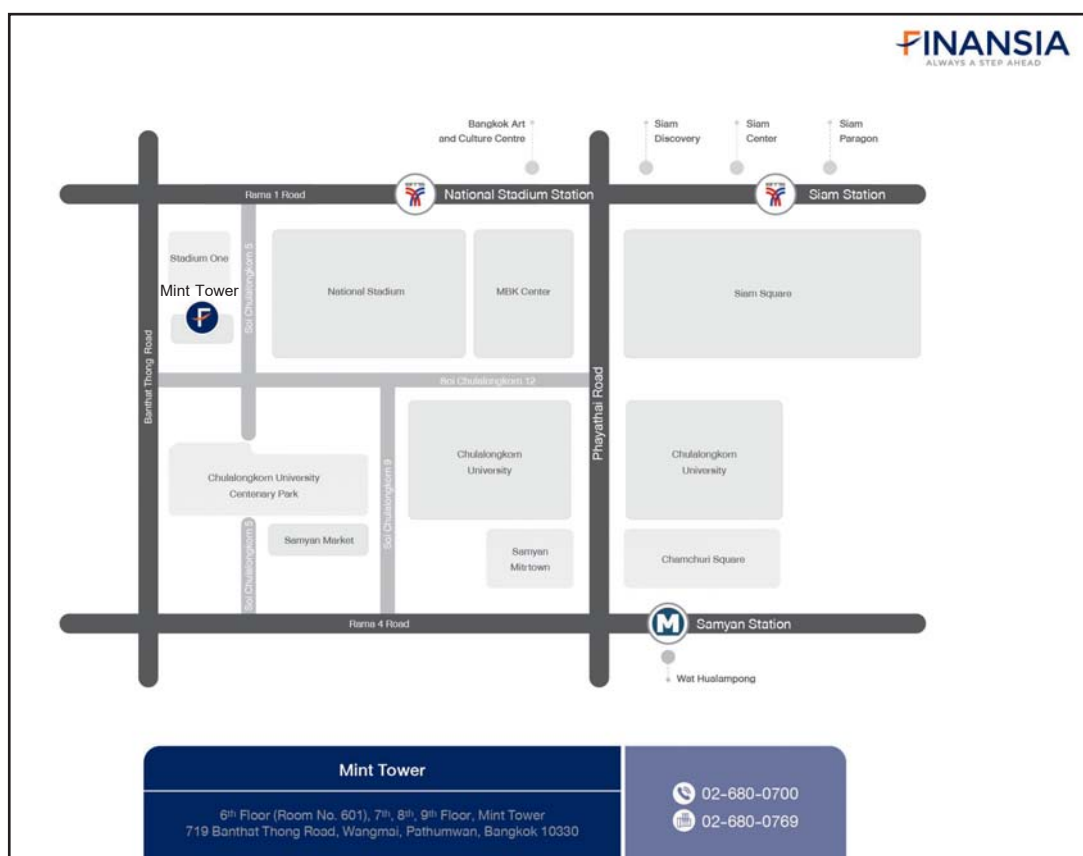
9.8 If you have any questions, please contact at

Ms. Chulakull Phumon, Custodian Department

Finansia Syrus Securities Public Company Limited

719 Mint Tower, 7th Floor, Banthadthong Road, Wang Mai, Pathumwan, Bangkok 10330

Tel : 02-680-0841 to 5 or 02-782-2400



10. Purposes of Capital Increase and Use of Proceeds

The Company shall use the proceeds received from the offering of the newly issued ordinary shares to the existing shareholders in proportion to their shareholding (Rights Offering), approximately THB 5,896 million for the following objectives:

Objectives	Estimated amount (THB million)	Time period for use of proceeds
1. For investment in the new businesses of the Company and/or its subsidiaries in the future, including but not limited to the securities businesses and the financial businesses, both domestically and internationally	4,852	2025
2. To be used to development of Trading System	200	2025 - 2026
3. To be used to repay the loan debt of the Company and/or its subsidiaries	245	2025
4. To be used as working capital of the Company and/or its subsidiaries	599	2025
Total	5,896	

Remarks: The objectives of proceeds utilization stated above are subject to change depending on the Company's operational circumstances and appropriateness. Any desire by the Company to amend the objectives of proceeds utilization must comply with the notifications, rules, or relevant laws (if any). In this regard, the allocated amount and timeframe of allocation are subject to adjustment depending on the operational circumstances and appropriateness.

11. Benefits which the Company will receive from the capital increase/allocation of newly issued shares

- 11.1 The Company will have more liquidity as the capital increase will be used as working capital. This will help strengthen its financial position and stabilize the Company's group's business.
- 11.2 Prepare the Company for business operations, by increasing the flexibility of the Company's capital structure and having sufficient funds for current and future operations, including business expansion of the Company and/or its subsidiaries.
- 11.3 The Company will have a stronger financial position, which will help enhance the stability of its operations in both core and related businesses, which will be beneficial to the overall business development of the Company.

12. Dividend policy and rights to receive dividend payment of the newly issued ordinary shares

12.1 Dividend policy

The Company has a policy to pay dividends to the shareholders at a rate of not less than 40 percent of the net profit from the Company's separate financial statements after deducting corporate income tax and allocation of reserves as required by the laws and the Articles of Associations of the Company. However, the dividend payment may be less than the rate specified above considering various factors, such as economic conditions, operating results, financial position of the Company, cash flow, working capital, investment plan and business expansion, debt burden, conditions and limitations as specified in the loan agreement and other suitability. The Board of Directors will use their due care in considering this. In addition, the annual dividend payments must be approved by the shareholders' meeting, except for the payment of interim dividends, which the Board of Directors may approve the payment of interim dividends from time to time when the Company has sufficient profit to be able to do so. Nonetheless, the said dividend payment shall be reported to the subsequent shareholders' meeting. The Company's dividend payment must not conflict with or contradict the applicable laws.

12.2 Rights to receive dividend payment of the newly issued ordinary shares

Subscribers of the newly issued ordinary shares will have the right to receive dividends from the Company's operations provided that the subscribers have already been registered as a shareholder of the Company's newly issued ordinary shares with the name appearing as a shareholder in the share register book of the Company and the Company has announced the payment of dividends in accordance with the relevant policy, applicable laws, and regulations.

13. Other details necessary for decision-making for investment in the Company's newly issued ordinary shares

13.1 Price Dilution

Since the offering price of the newly issued ordinary shares at THB 1.60 per share is higher than the market price of the Company's shares before the offering of the ordinary shares of the Company. Therefore, there is no price dilution.

In this regard, the market price before the offering is equal to the weighted average price of the past 7 consecutive business days before the meeting of the Board of Directors No. 6/2025 on 22 May 2025 (i.e., between 13 - 21 May 2025) (Source: SETSMART) which is equal to THB 1.22.

13.2 Earnings Per Share Dilution

Due to the operation deficit in 2024, the Company is unable to calculate the effect on profit sharing (Earnings Per Share Dilution).

13.3 Control Dilution

After issuing and offering the newly issued ordinary shares to all existing shareholders in proportion to their shareholding, the voting rights of the shareholders in the Company will not be affected if all existing shareholders exercise their rights to subscribe to the newly issued shares in proportion to their shareholding.

Part 2**Preliminary Information of Finansia X Public Company Limited (the “Company” or “FSX”)****1. Name and Address of the Listed Company**

Company Name : Finansia X Public Company Limited (the “Company” or “FSX”)

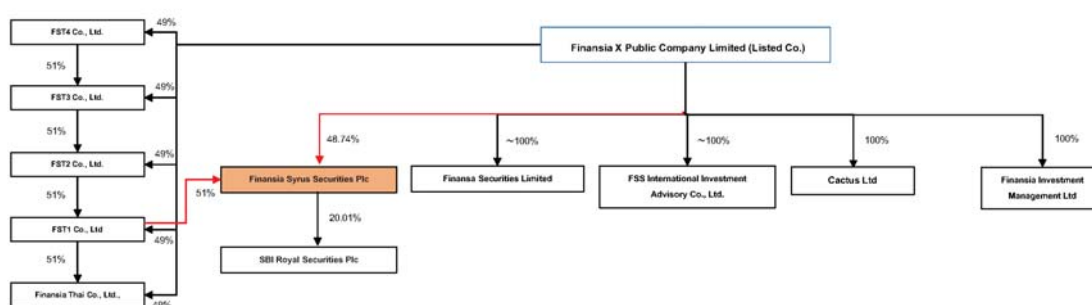
Abbreviation on the SET : FSX

Address : 999/ 9 The Offices at Central World, 18th and 25th Floor,
Rama 1 Road, Pathumwan Sub-district, Pathumwan District,
Bangkok 10330

2. Type of Business and Nature of Core Business Operations**2.1 Nature of Current Core Business Operations**

The Company was incorporated and registered as a public company limited on 23 March 2022 to be the holding company of the financial group. The Company operates its business as a holding company with its core business in securities business, providing comprehensive financial investment services. FSX's roles, responsibilities, and scope of operations include investing in businesses through participation in partnerships, holding shares in limited companies and public limited companies, sourcing funding to support the operations of the Group companies, and providing support services to the Group companies.

The subsidiaries and affiliated company engaged in the Company's operations are detailed as follows: 1. Finansia Syrus Securities Public Company Limited (FSS) 2. Finansia Securities Co., Ltd. (FSL) 3. FSS International Investment Advisory Securities Co., Ltd. (FSSIA) 4. FST4 Company Limited (FST4) 5. FST3 Company Limited (FST3) 6. FST2 Company Limited (FST2) 7. FST1 Company Limited (FST1) and 8. Finansia Thai Company Limited (FSTH). Finansia Investment Management Ltd. (FIM) and Cactus Ltd. (Cactus) are subsidiary companies operating their core business overseas. SBI Royal Securities Public Company Limited is an associate company operating its core business. The shareholding structure is as follows:

Group's Structure as of July 1, 2025

Remarks:

1. FST4, FST3, FST2, FST1, and FSTH are registered companies established to support group restructuring in the digital assets business.
2. FSX sold FSS's shares to FST1 on July 1, 2025.

2.2 Description of Products and Services

The Company

FSX operate its business as a holding company, with its core business in securities business, investment advisory business and digital assets brokerage business which will be operated through FSS FSL FSSIA FST4 FST3 FST2 FST1 FSTH FIM and Cactus as subsidiaries operating core business, and SBIR as associates operating core business (the “**FSX group**” or the “**Company group**”).

FSS

FSS' Products and services can be classified into 8 categories as follows:

1) **Securities Brokerage**

FSS provides securities brokerage services to both individual and institutional clients, offering products such as Thai equities, global equities, structured notes, derivatives, and fixed income. Customers can choose to open 3 types of trading accounts, which are Cash, Cash Balance, and Credit Balance and can choose from 2 trading channels: trading through investment consultants and trading via the Finansia HERO, which is an online trading system that can deliver orders quickly. It supports both mobile version known as a Mobile Trading System (MTS) that supports both iOS and Android and a desktop called a Home Trading System (HTS).

Finansia HERO

Finansia HERO is an online stock buying/selling system that supports both mobile and desktop operation, which is divided into 2 applications as follows:

- 1) **Mobile Trading System (MTS)**: Supports all popular mobile operators in Thailand, which can be downloaded to install programs directly from the IOS App Store and Android Play Store.
- 2) **Home Trading System (HTS)**: A buy/sell system that runs on the Windows operating system, suitable for investors who want to see the big screen and use more data for analysis. It can be used on notebook, Windows tablet, and PC desktop. It also supports PC desktop as multi monitors.

Account type

For brokerage service, customers can choose to open 3 types of trading accounts as follows:

1) Cash account

It is an account in which the customer is required to secure at least 20.00% of the desired investment value, eliminating the need to deposit all available funds with FSS. In this regard, FSS will set a trading limit for the customer, taking into account the ability to pay and financial position, which may not exceed the specified limit. As for the payment, the customer will pay the purchase price by direct debit to the bank account within 2 business days (T+2) after the purchase date. FSS will deliver money for sale of securities to customers who sell securities on the second business day following the date of ordering to sell securities.

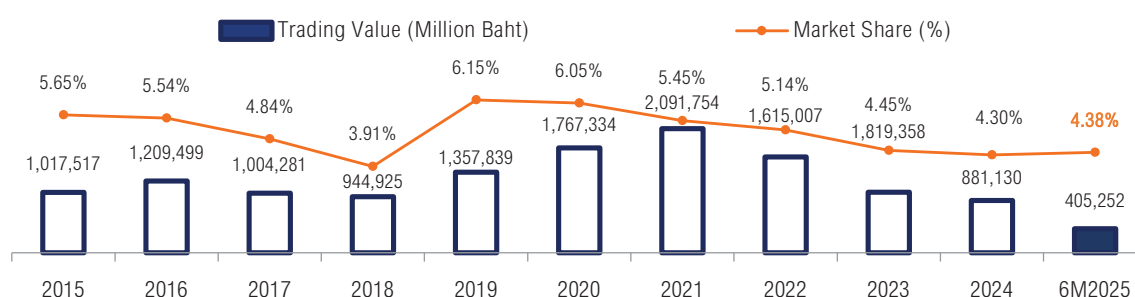
2) Cash Balance

It is an account where the customer must deposit cash with FSS 100.00% before investing, in which the guarantee deposit will also receive interest. The amount deposited by the customer will represent their purchasing power to buy securities that do not exceed the received balance. The customer's trading power will change according to the cash balance in their account.

3) Credit Balance

It is an account for investors who wish to increase purchasing power by borrowing from FSS, whereby the customer is required to deposit money or securities at least equal to the initial margin as collateral for the loan and to calculate the purchasing power. The customers will receive interest from FSS if the amount of cash deposited as collateral is higher than the amount of the debt, and interest will pay interest if the amount of the debt is higher than the cash deposited as collateral.

In this regard, FSX's trading value and market share for the year 2015 – 2024 and the first 6 months of 2025 are as follows:



Source: SETSMART

In 2024, the Stock Exchange of Thailand had a total number of investors opening accounts 4.05 million accounts, an increase of 10.14% from the end of 2023. However, the increase in the number of investors opening trading accounts came from three main factors: (1) The lower interest rate policy from the FOMC announcement prompted foreign investors to shift fund flows to the Thai securities market in search of better returns. (2) Investments in the ThaiESG fund increased in the fourth quarter to take advantage of tax privileges. (3) Changes in the

proportions of free float in the index calculation—specifically in SET50FF and SET100FF—led listed companies to distribute shares to a broader base of retail investors, which in turn spurred an increase in account openings.

2) **Brokerage – Derivatives**

FSS was licensed by the Office of the Securities and Exchange Commission on 24 October 2005 to operate derivatives business and has full qualifications for being a member in the derivatives brokerage category of the Thailand Futures Exchange (TFEX) and Thailand Clearing House (TCH). FSS has started trading futures contracts since 17 March 2008.

In addition, since July 2015, FSS launched a single stock futures trading service through major exchanges to help support Single Stock Future liquidity and increase another source of income for FSS. Since the TFEX market is a market that investors are interested in, the overview of the trading volume of the TFEX market has likely been increasing, especially Single Stock Future.

For futures trading business plans, FSS will build a customer base from existing customers who trade with FSS because this group of customers will have a certain level of investment knowledge. For new customers, FSS will focus on customers who have stable financial standing and have a good knowledge and understanding of both securities and derivatives investments. In addition, FSS has also organized training to educate customers and interested parties to understand investment strategies, returns, and risks arising from investments.

3) **Investment Banking**

FSS and FSL engage in investment banking business by providing financial advisory services in various fields. Both companies' investment banking team consists of key personnel with expertise, years of experience, and profound knowledge of capital markets. In this regard, FSS and FSL was approved by the SEC to provide financial advisory services and also received a license from the Ministry of Finance to undertake securities underwriting business. The investment banking services are as follows:

- Securities Issuance & Offering
- Securities Underwriting
- Merger & Acquisition
- Corporate Valuation
- Financial Restructuring
- Financial Feasibility Study
- Entering into various types of transactions of the listed company in order to comply with the regulations of SEC and SET such as acquisition and disposal of assets, connected transactions, delisting of securities, etc.

Over the past year (2024), FSS served as a financial advisor for the initial public offering (IPO) for Bangkok Genomics Innovation Public Company Limited and Specialty Natural Products Public Company Limited, participated in the distribution of initial public offering (IPO) of 11 securities as lead underwriters of 4 securities, and underwriters of 7 securities. The Company's securities underwriting in 2024 and the first 6 months of 2025 are as follows:

IPO Lead Underwriter

- Bangkok Genomics Innovation Public Company Limited
- Specialty Natural Products Public Company Limited
- NAT Absolute Technologies Public Company Limited
- Maguro Group Company Limited

IPO

- Neo Corporation Public Company Limited
- Panelesmatic Solutions Public Company Limited
- Nice Call Public Company Limited
- MPJ Logistics
- Euro Creations Public Company Limited
- Terabyte Plus Public Company Limited
- T.MAN PHARMACEUTICAL

While FSL served as the financial advisory for the initial public offering of Vayupak 1 Fund, it also served as the lead underwriter for Supreme Distribution Public Company Limited.

4) Investment-related Business

FSS has set up the Proprietary Department to account for the investment business of FSS, with a policy to invest in equity securities, other alternative securities, or non-SET businesses. It is subject to strict official regulations, and is intended for both short-term and long-term investment. The Board of Directors will consider and allocate credit limits, determine guidelines, rules, procedures, and investment policies that are clear and consistent with the supervision of the SEC. FSS earns returns from trading profits, dividends, and interest income. In addition, FSS has established the Investment Committee and the Risk Management Committee, which is approved by the Board of Directors to determine FSS's short-term and long-term investment strategy or policy, diversifying risks in investment in an appropriate proportion, limit the amount of potential losses, and report FSS's investment status to the Board of Directors for effective monitoring of FSS's investments.

5) Wealth Management

Wealth Management serves as a one-stop service for investment planning and portfolio management by providing individual or corporate clients with a variety of assets and financial instruments to fit their financial goals. These include private funds, mutual funds, fixed income products and portfolio management services by investment consultants, allowing clients to participate in defining their own strategies, investment objectives, conditions, and constraints to suit their specific needs. The service covers various asset classes both domestically and internationally to accommodate all levels of risk appetite. Additionally, the Company aims to provide mutual fund trading services under the one-stop service concept. Clients can conveniently execute transactions to buy, sell, and switch mutual funds of all types via online channels, along with access to analytical reports and supporting information to facilitate investment decision-making.

Products and services provided by Wealth Management are as follows:

Mutual Fund

FSS serves as selling agent for 19 asset management companies and plans to expand to other companies to increase diversity in the mutual fund products. Our mutual funds products ranges from risk rating 1 (Domestic money market funds) to 8+ (UI alternative fund). The Company also keep enhancing our mutual fund service system (Finansia Funds Online) to be convenient and met all users' investment needs for highest customer satisfaction.

Fixed-Income

An investment option for investors who want a fixed cash flow in the form of interest which can be Government Bond or Corporate Bond, and short-term or long-term fixed income funds. Bonds are one the most common investment alternatives for portfolio diversification benefits. Apart from investing via mutual fund, bond investment can be done via Primary Market and Secondary Market.

Primary Market refers to markets in which issuers issue and offer new bonds to investors to raise capital.

Secondary Market refers to markets in which existing bonds are subsequently traded among investors. Secondary Market provide liquidity which can raise investor awareness of such bonds.

Private Fund

Portfolio management services are provided by a team of experienced fund managers, within the framework of which customers can participate in setting investment strategies, goals, conditions and restriction tailored to their individual needs. The private fund team has an investment policy that covers many asset classes such as equities, fixed income, and other alternative funds both domestic and international to reach customers of all risk level. They also provide customers with close updates of customer investment. In the present, private fund has 7 investment policies as follows:

1. The GSA Coral Student Portfolio focuses on Purpose-Built Student Accommodation (PBSA) property funds, which provide top-tier student accommodation under CSSF regulation.
2. The Dividend Equity Fund focuses on investments in Thai equities or businesses that offer consistent dividends and have a strong track record with solid financial performance.
3. The ETFs Investment Solution focuses on global asset diversification through ETF funds, offering investment policies structured around core and satellite strategies.
4. Equity Focus targets investments in equities, equity funds, property funds, and both domestic and international equity ETFs, aiming to achieve a return higher than the benchmark.
5. Finansia SET50 focuses on trading securities within the SET50 index, utilizing an active management strategy.

6. Multi Asset Allocation focuses on diversifying investments across various asset classes, such as bonds, equities, ETFs, and alternative assets, to generate an appropriate return aligned with the investor's risk level.
7. The Thai Alpha Fund focuses on international equity investments in large, medium, and small-sized companies, utilizing various investment methods, including both long-term and short-term approaches.

6) Global Trading

In 2024, global trading services expand to the trading of securities and ETF registered outside Thailand, and open a new trading platform "GTN Trade" covering up to 29 capital market worldwide on a single online system, to enhance global trading experience with menus and features designed for easier access.

This platform also allows investors to access insights, news, individual graph and technical analysis, including detailed description of each securities with target price and real time pricing of more than 10,000 foreign securities. For trading login channel, investors can access GTN Trade service via Finansia Global Connex.

We are seeing an upward trend for global trading among Thai investors in the recent year. The Company places emphasis on educating our customers about global trading through the provision of information, news, and investment insights, while enhancing the trading experience to suit a variety of client objectives.

7) Securities Borrowing and Lending (SBL) services

FSS provides Securities Borrowing and Lending (SBL) services, offering investors enhanced options for risk management and profit strategies in declining market conditions. In this capacity, the company serves as an intermediary, acting as the principal party facilitating transactions between lenders and borrowers of securities. Highlights of this service include that borrowers can independently borrow and return securities through the Single Sign-On system, while lenders can request the return of securities via the Finansia HERO system. Borrowed securities are typically available for sale within 1 minute, facilitating short selling. In addition, the company offers a wide range of securities, including SET100, ETFs, and others designated by the Stock Exchange, are available for borrowing, enhancing convenience and meeting investor needs.

8) Bond Business

FSS is a member of the Thai Bond Market Association (Thai BMA) and the Bond Market of Thailand to provide bond brokerage and trading services to investors in bond trading. FSS provides bond and debenture dealer services to investors and serves as a brokerage agent for bonds in the secondary market. This debt instrument business is designed to meet the needs of customers under the concept of one stop service. Bond is an investment alternative that generates fixed income through both government and private debt instruments, both short-term and long-term to help plan financial in accordance with the need for investment in debt instruments with FSS. It is an investment alternative that generates fixed income through both short-term and long-term bonds from both government and private sectors to help plan your finances in line with the need for bond investments with FSS to increase your chances of

receiving higher rate of return for those who have the ability to take more risks. FSS provide bond trading services in both primary and secondary markets, the details are as follows:

- 1) Primary Market: It means the issuer issuing and offering for sale of various types of financial instruments to raise money. It is a new instrument that is sold to investors for the first time.
- 2) Secondary Market: It means the trading of various types of financial instruments that have been traded in the first market. In the secondary market, investors can trade financial instruments more flexibly, making them more attractive to investors.

FSSIA

FSSIA's primary services are analytical services and investment advisory services to meet investors' needs. The Ministry of Finance has issued a license to operate securities business in the category of investment advisory service to its customers since 18 December 2013, and the SEC Office has issued a license to operate derivatives business in the category of derivatives advisor to FSSIA since 2 January 2014.

FSL

FSL is a securities business that has obtained all types of licenses from the Ministry of Finance under the Securities and Exchange Act since March 16, 1993. However, FSL has temporarily suspended its securities brokerage operations, except for those under the Limited Broker, Dealer, and Underwriter (LDBU) license. In addition, FSL has been licensed to operate as a futures trading brokerage since July 31, 2008, although this operation is currently also temporarily closed. FSL's primary services are investment banking and underwriting, which cover:

- Valuation
- Mergers and Acquisitions
- Equity and Debt Financing
- Financial Restructuring
- Corporate Restructuring
- Independent Financial Advisor
- Securities Offering including;
 - Initial Public Offering (IPO)
 - Private Placement (PP)
 - Right Offering (RO)
- Listing
- Underwriting

FST4 FST3 FST2 FST1 Ila: FSTH

From 2024 through the first half of 2025, FSX continued implementing its organizational restructuring plan through the registration of additional subsidiary companies, such as FST4, FST3, FST2, FST1 and FSTH, with the goal of restructuring its internal organizational structure and preparing for engagement in digital assets.

FIM

On August 16, 2024, FSX established a subsidiary company called Finansia Investment Management Ltd. (FIM) in the British Virgin Islands. FIM's core business focuses on investment services for the ultra-high-net-worth customer segment.

Cactus

On December 23, 2024, FSX established a subsidiary company called Cactus Ltd. in the Cayman Islands. Cactus's core business focuses on investment services for the ultra-high-net-worth customer segment.

SBIR

SBIR was established on 22 February 2010 and operates a securities business in Cambodia as follows: (1) securities brokerage; and (2) investment banking, including underwriting, sourcing equity and debt, mergers and acquisitions, and business plan development. SBIR is licensed as an underwriter by the Securities and Exchange Regulator of Cambodia (SERC).

2.3 Industry Conditions and Competition

The Company operates as a holding company, with its core business in the overall securities business, operating through its subsidiaries and associate company.

FSS (a company in FSX group) is a one-stop service securities company that offers a wide range of products and services to cater to the needs of all customer groups. Its services include securities brokerage, derivatives brokerage, wealth management, investment banking, and other financial services. Meanwhile, FSL provide financial advisory service to leading domestic companies and overseas, as well as being the financial advisor for the Ministry of Finance. In addition, FSSIA provides analytical services and investment consultancy. FIM and Cactus provide fund management services, which are categorized under wealth management.

As a result, the Company's operation is directly linked to competitions in the securities brokerage services, investment banking services, and wealth management business details of industry conditions and competition can be summarized as follows:

1. Industry overview and competition condition in Securities brokerage services

According to information from The Stock Exchange of Thailand, the number of investors and investor accounts tend to increase every year. At the end of May 2025, the number of investors reached 4.15 million, up from 4.05 million people at the end of 2024. Similarly, the number of accounts rose to 6.42 million from 6.35 million over the same period.

As an information from the SEC Office at the end of June 2025, there are a total of 41 companies licensed to act as securities brokers or securities companies (which are still active for securities brokerage transactions). This number has remained unchanged for the fourth consecutive quarter. The increase in the number of securities companies is limited due to several important factors in conducting the securities business, such as the costs of development and research, business operation licenses from the Ministry of Finance and the SEC Office, membership fees of

the Stock Exchange of Thailand, and personnel factors that must be competitive with market rivals, etc. Additionally, fee and service policies are another important factor in conducting securities business. Each securities company has different fee and service policies depending on the target customer group, such as individual clients, institutional clients, etc. Fees are one of the key factors that attracting various customer groups.

The securities business relies on personnel with specific knowledge, skills, and experience. Compared to its industry competitors, FSX is considered one of the large companies, with 744 employees and a total revenue exceeding THB 338.4 million in the first quarter of 2025. This makes FSX larger than many competitors in the industry. Therefore, considering the company's size, the quality of personnel knowledge, skill, and experience, and its consistent emphasis on technology development and research to meet investor needs, FSX is well- positioned and capable of competing effectively with other market competitors.

In the first half year of 2025, the average daily trading value in the SET and MAI markets totaled THB 41,855.3 million, reduced from THB 45,237.9 million in the same period of the previous year—a decrease of 7.5%. Meanwhile, the average daily trading value of FSS decreased to THB 3,475.4 million from THB 3,622.6 million in the same period of the previous year—a decrease of 4.1%. Considering the trading value by investor type on the SET during the first half year of 2025, selling pressure came from foreign investors and local institutions, with net selling amounts of THB 78,689.9 million and THB 18,044.9 million, respectively. In contrast, local investors recorded net buying of THB 109,190.4 million. When comparing to the same period in the previous year, the main selling force came from foreign investors with a net selling amount of THB 115,983.4 million, whereas institutional investors and local investors had net buying of THB 4,298.4 million and THB 112,474.7 million, respectively. Proportion of local investors in the first half year of 2025 decreased to 31.4 percent from 33.4 percent at the same period previous year. Conversely, foreign investors and institutional investors experienced proportion increases of 1.5 percent and 1.2 percent, respectively. Although the Company's core clients remain individual investors, their proportion has declined due to market conditions. Conversely, the Company's market share rose to 4.41 percent in the first half year of 2025 from 4.28 percent in the same period of the previous year, demonstrating the Company's strong competitiveness and growth potential.

2. Industry overview and competition condition in investment banking services

All securities companies place great importance on investment banking because it supports the securities brokerage business and increases the company's revenue. Therefore, competition in the investment banking sector is very intense. As of 30 June 2025, there were 70 companies approved by the SEC Office to provide investment banking services. The operation of investment banking businesses involves competition in terms of the quality of the team, experience, and expertise in providing services and consulting on various transactions. It also involves the innovation in proposing new financial instruments to meet customer needs, as well as building good relationships with clients. Additionally, economic conditions, money and capital market situations, and the country's political stability also affect companies' interest in listing their securities on the SET.

In the first half year of 2025, the Thai stock market index experienced a significant decrease of 22.2%, falling to 1,089.56 points on 30 June 2025 from 1,400.21 points at the end of 2024, generating the lowest return in the world. This was due to the reciprocal tariffs policy whereby the U.S. increased customs duties on import products from any country with a trade surplus with the U.S., including Thailand. Investors were concerned about Thailand's export products. In addition, the number of foreign tourists tended to decrease continually due to the declining competitive advantage of Thailand's tourism sector, along with a major earthquake event in late June which affected the property, transportation, insurance, and construction sectors. Moreover, political uncertainty in the country has led to investor concerns about government stability.

According to negative factors both internal and external to the country, consumer confidence, business sector, and investor sentiment were affected. The consumer index in June 2025 continued to decline for the fifth consecutive month to 52.7, marking the lowest level in 28 months. Meanwhile, the business confidence index in June 2025 rose slightly to 48.6, up from its 8-month low of 46.7 in May 2025. However, it remained below the standard level of 50, indicating that the business sector is still sluggish.

Nevertheless, the Bank of Thailand increased its GDP projection for 2025 to 2.3% from 2.0%, as assessed in April 2025. This revision is based on stronger performance in the production sector and accelerated exports in the first half of the year, which performed better than previously assessed, leading to GDP growth of 2.9% compared to the same period last year. However, rising risks from both internal and external factors in the second half of the year may impact export products due to the U.S. tax policy. At the same time, some businesses may face heightened competition from imported products with lower prices. The economy is expected to significantly slow down in the latter half of the year, and the Bank of Thailand forecasts GDP growth of only 1.6% for the second half of 2025 compared to the same period last year. The impact of this tax policy is projected to continue throughout the entire year of 2026. The Bank of Thailand has revised its GDP projection for 2026 downward to 1.7%, from the earlier estimate of 1.8% published in April 2025.

The U.S. trade tax policy has affected global trade, leading the IMF to revise its GDP projection for 2025 downward to 1.8%, from the initial estimate of 2.7% in January 2025. The IMF also lowered its global growth projection for 2025 to 2.8%, down from 3.3%, consistent with the Federal Reserve's reduction in the U.S. GDP projection for 2025 to 1.4%, down from 1.7% as expected in March 2025. This was accompanied by an upward revision in the inflation rate forecast and a higher unemployment rate compared to previous estimates.

Several central banks around the world have continued to adopt more expansionary monetary policies. Interest rate cuts were made during the first half of 2025, including by the European Central Bank (ECB), the Bank of England (BOE), and central banks across the Asia region—such as those in China, India, Indonesia, Malaysia, and Thailand. Thailand reduced its policy rate twice over the course of three meetings held during this period.

When considering the financial performance of listed companies on the SET in the first quarter of 2025, it was revealed that 812 companies, or 97.9% out of 829—including those listed on the SET and MAI that submitted financial statements by March 31, 2025 (excluding REITs, infrastructure funds, and those with off-calendar fiscal years)—had submitted financial reports.

Among these, 605 companies reported net profits. In terms of operating performance during the first quarter of 2025, listed companies recorded total revenue of THB 4.23 trillion, a decrease of 3.6% compared to the same period last year. Net profit stood at THB 263.3 billion, representing an increase of 2.5% year-on-year. Although revenue declined, profit still showed slight growth, supported by the consumer products, retail, and technology sectors. This performance reflected pressure on overall profitability, driven by rising competition across key sectors. In addition, 5 businesses issued IPOs and registered on the SET during the first half of 2025, trading on the MAI market and raising total funds of THB 1,150 million, following recessionary market conditions in the prior year.

The economic projection of Thailand and the performance of registered companies in late 2025 continued to face significant challenges, including geopolitical conflicts, political uncertainty, restricted financial access for vulnerable populations, and particularly the impact of U.S. trade policy. This impact not only affected the electronics, automotive, agriculture, and food export sectors, but also pressured the production sector and industries vulnerable to lower-priced import products. Indirect impacts also extended to labor markets within the affected sectors.

3. Industry overview and competition condition in the wealth management business

Based on the latest data at the end of May 2025, the total net asset value (NAV) across all fund types in Thailand continued to grow, reaching THB 9.80 trillion—an increase from THB 9.64 trillion at the end of 2024. This represents a 1.6% rise over the first five months of 2025. The largest fund category remained fixed income funds, with a NAV of THB 3.02 trillion, accounting for 30.9% of total assets and reflecting a 5.1% increase from the end of 2024. The second largest category was private funds, with a NAV of THB 2.34 trillion, representing 23.9% of total assets and a 5.6% increase over the same period. Equity funds ranked third, with a NAV of THB 1.63 trillion, accounting for 16.6% of total assets and showing an 8.9% decrease from the end of 2024.

The overall NAV growth across all fund types during the first five months of 2025 was mainly driven by gains in fixed income funds, mixed funds, and private funds. It also reflected new financial contributions to the Thai ESG Extra (Thai ESGX) fund. In contrast, equity funds declined in value due to a recession in the equity market and increased selling of LTFs, following the cancellation of tax deductions and the arrival of maturity dates under holding regulations. This circumstance impacted the size of LTF funds, which decreased by 37.4% to THB 137.6 billion from THB 219.9 billion at the end of 2024.

Thai ESG investments grew significantly by 45.3% from the end of 2024, reaching THB 43 billion by the end of May 2025, driven by rising investor confidence in ESG-focused strategies. Fund managers have shown interest in launching new Thai ESG mixed funds to expand investment options, particularly through ESG bonds and related tax privileges. Additionally, fund managers are expressing interest in issuing ESG funds in foreign markets as Feeder Fund–ESG FIF offerings, aiming to provide more investment choices for Thai investors. This growth has also been supported by new financial contributions to the Thai ESGX fund, which was initially launched through its IPO in early May 2025.

Global trading has become an increasingly attractive option for investors, driven by decelerating economic conditions. Investing in foreign assets can help diversify risk and reduce the overall impact on portfolios, while also offering access to the growth potential of emerging sectors such as semiconductors, artificial intelligence (AI), and electric vehicles. Investors can pursue foreign investments through various channels, including direct foreign investment, exchange-traded funds (ETFs), depositary receipts, and fractional depositary receipt.

Under intensifying competitions, volatile market conditions, and technological disruptions, including the rise of smart AI. Wealth Management providers are striving to develop investment products that meet the specific needs of different customer segments. They also focus on consistently educating clients and keeping them informed about product offerings in line with current market conditions. Communication channels include LINE Official Account, Facebook, YouTube, and the FinansiaWealth website, alongside with academic seminars that design to guide and improve investors' confidence for investment decisions. Despite challenges from both external and internal market factors, the Wealth Management sector in Thailand continues to exhibit robust growth. Going forward, adopting new technologies and building customer trust will be crucial factors driving further growth.

2.4 Key Assets of the Company and Subsidiaries

The Company

1) Fixed Assets

As of 31 March 2024, the Company only has fixed assets as office condominium and equipment at THB 3.14 million in total, and right-of use assets at THB 7.04 million in total. Therefore, the fixed assets described in this section belong to a subsidiary that operates as a core business of the Company.

2) Investment Policy

The Company's investment policy in its subsidiaries and associates related to trading securities or other businesses, and is aligned with the mission, vision and strategic plan of the Company to support group operations or diversify business activities, and enhance competitive advantage. The Company, subsidiaries and/or associates may invest in other businesses that have growth potential, can create synergies with the Group, or demonstrate high profitability. The Company will assess the investment's feasibility, investment proportion, expected returns, potential risks, and its own financial position of the Company before making investments in each project. Important investments will be considered and approved by the Board of Directors and/or the Meeting of the Shareholders according to each respective authority. In addition, it must follow related rules and regulations of Capital Market Supervisory Board, the Office of the Board of Securities and Exchange Commission, and the Stock Exchange of Thailand, which include the regulation of acquisition or disposition of assets, related parties transaction, and disclosure of information.

3) Policy for the Supervision and Management of Subsidiaries and Associates after the Shareholding Restructuring

“Subsidiaries” and “Associates” according to the supervision and management policy regarding subsidiaries and associates means subsidiaries and associates operating core business pursuant to the Notification of the Capital Market Supervisory Board regarding the Application for Approval and Granting of Approval for the Offering of Newly Issued Shares.

The Company has set up a supervision policy to oversee the operations of subsidiaries and associates with direct and indirect mechanism to govern the policies and operations of subsidiaries and associates and follow up on their operating results at an appropriate level to ensure efficient management of subsidiaries and associates and compliance to policies of the Company for the Company’s benefit from investments and the confidence of the Company’s shareholders.

In the case that there are transactions or matters that the subsidiaries and associates need approval from the board of directors’ meetings and/or shareholders’ meeting, as the case may be, the board of directors of the Company will hold a board of directors’ meeting and/or arrange for a shareholders’ meeting to consider such matter before the subsidiaries and associates hold each of their respective board of directors’ meeting and/or shareholders’ meeting to approve such transaction. The Company will disclose information and comply with rules and regulations regarding transactions and operations of subsidiaries pursuant to the relevant law.

The supervision policy will be executed only to the extent that it is not in conflict with any laws or regulations of foreign regulatory bodies that the subsidiaries and associates are subject to and does not cause subsidiaries and associates to lose benefits that they receive under such laws and regulations.

For the benefit of investments of the Company, the Company has the following policy for the supervision of subsidiaries and associates:

- 1) The Company will appoint persons as directors and executives in subsidiaries and associate pro rata to its shareholding, unless there are restrictions or agreements that the Company has committed to. Unless there is a limitation or a necessary cause that prevents the person from being appointed as a director of the subsidiary and/or the associated company according to the shareholding proportion, and the company will provide a mechanism to ensure that the company can manage supervision or make decisions that are significant to the operations and financial status of subsidiaries and/or associated companies according to their shareholding proportion.

In this regard, the directors and executives appointed by the Company must be persons whose names are on the Whitelist of directors and executives of securities issuer system and possess the qualifications, duties, and responsibilities as prescribed by relevant laws, and must not have untrustworthy characters according to the Notification of the SEC on

the determination of untrustworthy characteristics of a company's directors and executives.

- 2) Before the subsidiaries and associates enter into the following transactions, they must obtain an approval from the board of directors meeting of the Company:
 - 2.1) An appointment of directors or executives of the subsidiaries and/or associates
 - 2.2) A dividend payment below the dividend policy of the subsidiary
 - 2.3) An amendment to the subsidiaries' Articles of Association, with the exception to significant amendments as specified in (3) that must obtain an approval from the shareholders' meeting of the Company with the specified votes.
 - 2.4) An approval of annual budget of the subsidiary, with the exception to an approval under the delegation of authority of the subsidiary that has been approved by the board of directors of the Company
- 3) An amendment to the Articles of Association of the subsidiary with respect to matters that may significantly affect its financial position and operating results, or the supervision and management of the subsidiary, which includes but does not limit to an amendment to the Articles of Association that may affect the Company's right to nominate or appoint directors or executives of the subsidiary pro rata to the Company's shareholding in the subsidiary, to vote at the subsidiary's board of directors meeting and/or shareholders meeting, or to pay dividend must obtain an approval at the Company's shareholders meeting with at least three quarters of the total votes by shareholders present and having the right to vote.
- 4) The following transactions of the subsidiary must obtain an approval from the board of directors' meeting and/or the shareholders' meeting of the Company with regards to the size of the transaction when compared to the size of the Company (criteria is as prescribed in the Notifications of the Capital Market Supervisory Board and of the Board of Governors of the SET regarding the Acquisition or Disposition of Assets or Connected Transactions, or amended notifications, as the case may be).
 - 4.1) A capital increase, allocation of shares, and/or a reduction of registered and paid-up capital of the subsidiary that is not pro rata to the existing shareholding of the shareholders.
 - 4.2) Entering into a transaction with a connected person of the Company or the subsidiary, or a transaction regarding the acquisition or disposition of the subsidiary's assets.
 - 4.3) A transfer or waiver of rights and privileges, including the waiver of claims against any person causing damages to the subsidiary.
 - 4.4) A sale or transfer of the subsidiary's business, in whole or in material part, to another party that is not an affiliate of the Company.
 - 4.5) A purchase or acceptance of the transfer of the business of another company that is not an affiliate of the Company.

- 4.6) Entering into, amendment, or termination of a lease agreement of the subsidiary's business, in whole or in material part, including assigning another party to manage the subsidiary's business; or a merger of the subsidiary's business with another party that is not an affiliate of the Company.
 - 4.7) Leasing, hire-purchase, or lease-purchase of the whole business or assets of the subsidiary, in whole or in material part.
 - 4.8) Borrowing money, lending money, giving credits, giving guarantees, taking a juristic act to bind itself to additional financial obligations, or providing any other financial assistance to another party in a significant amount which is not part of its normal business.
 - 4.9) Dissolution of the subsidiary.
 - 4.10) Other transactions that are not the subsidiary's normal business transactions, and that will significantly affect the Company.
- 5) Directors and executives of a subsidiary or associate that are appointed to nominate the Company shall have the discretion to vote at the board of directors' meetings of the subsidiary and/or associate on matters regarding its general management and business operation as these directors and executives deem appropriate for utmost benefits of the Company and the subsidiary and/or associate, as the case may be, except for the matters that this policy specify otherwise. In addition, such directors and executives shall have the following duties and responsibilities:
- 5.1) Ensure efficient business operations by the subsidiaries, and appropriately manage its returns.
 - 5.2) Ensure that subsidiaries have put in place suitable internal control systems to prevent fraud that may occur, as well as proper work systems that demonstrate that the subsidiaries have adequate systems in disclosing information on significant transactions under the established criteria continuously and reliably, and there are channels for directors and executive of the Company to obtain information of the subsidiaries to monitor the operating results and financial positions, transactions between the subsidiaries and connected persons and other significant transactions of the subsidiaries in an efficient manner. In addition, there must be mechanisms to audit the work systems within the subsidiaries and arrange for the Company's internal audit team and independent directors to have access to the information directly and the work system audit results are being reported to directors and executives of the Company regularly to ensure that the subsidiaries have complied with the established work systems.
 - 5.3) Ensure that the subsidiaries report their financial position and operating results and disclose information regarding connected transactions, as well as acquisition or disposal of significant assets to the Company accurately, completely, and in a timely manner, as prescribed by the Company.

- 5.4) Disclose and deliver the information of their and their related persons' stake in transactions with the subsidiaries in the way that may lead to a conflict of interest to the Board of Directors of the Company and the subsidiaries. In this regard, the appointed directors or executives of the subsidiaries must notify such information to the Board of Directors of the Company within time prescribed by the Company for related decision or approval, where the interests of the subsidiary and the Company must be taken into consideration. The directors and executives of the subsidiaries must not take part in approving a matter in which they have a stake or a conflict of interest, both directly and indirectly.
- 5.5) Report the business operation plans, business expansion plans, investment plans, as well as joint investment plans with other companies of the subsidiaries to the Company through monthly or quarterly operation reports, and testify or deliver supporting documents as requested by the Company.
- 5.6) Report and disclose information or documents related to the operating results of the subsidiary to the Company as requested.
- 6) The Board of Directors of the Company will ensure that the appointed directors and executives of the subsidiaries and associates act on behalf of the Company according to the scope, duties and responsibilities of the representatives of the Company in the subsidiaries and/or associates operating the core business, as well as laws, rules and regulations, and policies of the Company, and attend and vote at the board of directors' meetings of the subsidiaries and associates according to the policies of the Company.
- 7) The Board of Directors of the Company will ensure that the business operations of the subsidiaries and associates are in accordance to the business plan of the Company. The Board of Directors of the Company shall ensure that the subsidiaries and associates disclose their financial positions and operating results, connected transactions, as well as significant acquisitions and disposals of assets to the Company, operate according to this supervision policy, and comply with related regulations and notifications of the Capital Market Supervisory Board and the Board of Directors of the SEC, as the case may be.

Subsidiaries and associated company operating core business (FSX Group)**1) Assets used in business undertaking**Office condominium and equipment

As of 31 December 2024 and 31 March 2025, the FSX group had main equipment undertaking in the consolidated financial statement with total net book values of THB 444.91 million and THB 442.74 million, respectively. Details are as follows:

FSX group' Equipment as of 31 December 2024 and 31 March 2025

Items	Asset Ownership	Net book value after depreciation (unit: THB million)		Obligation
		31 Dec 2024	31 Mar 2025	
Building and leasehold improvement	Freehold	358.51	354.32	None
Office equipment	Freehold	58.09	62.03	None
Furnishings and fixtures	Freehold	15.47	14.31	None
Motor vehicles	Freehold	10.27	9.78	None
Equipment during installation	Freehold	2.57	2.30	None

Source: FSX' Consolidated financial statement and reviewed consolidated financial statements

Intangible Assets and Right-of-use Assets

FSX group's intangible assets comprise of derivatives market membership fees, retail brokerage purchase fees, computer software, rights to use the system, and computer programs under development. As of 31 December 2024 and 31 March 2025, FSX had net intangible assets presented at cost after accumulated amortization amounting to THB 313.37 million and THB 326.68 million, respectively. In addition, FSX group also has licenses to operate securities business in all 9 categories including securities brokerage, securities trading, derivatives brokerage, investment advisory, securities underwriting, securities borrowing and lending, mutual fund management and private fund management, which are not shown in the financial statements, FSX group' intangible asset details are as follows:

Intangible Assets and Right-of-use Assets as of FSX group as at 31 December 2024 and 31 March 2025

Items	Asset Ownership	Net book value after depreciation (unit: THB million)		Obligation
		31 Dec 2024	31 Mar 2025	
Intangible Assets	Freehold	313.37	326.68	None
Right-of-use Assets	Lease	142.06	129.64	None

Source: FSX' reviewed consolidated financial statement

FSX group' Right-of-use Assets as of 31 December 2024 and 31 March 2025

Item	Lease period	
	31 Dec 2024	31 Mar 2025
Long term lease contract	9 years 11 months	9 years 8 months

3. List of Directors, Executives and Top 10 Major Shareholders**3.1 Board of Directors as of 29 July 2025**

No.	Name	Position
1.	Mr. Chatchaval Jiaravanon	Chairman of the Board of Directors
2.	Mr. Varah Sucharitakul	Vice Chairman of the Board of Directors
3.	Mr. CHEN Chuanyao	Director
4.	Mr. Seksan Chunsereechai	Director
5.	Mr. Chuangchai Nawongs	Director / Chief Executive Officer
6.	Mr. Somphop Keerasuntonpong	Director
7.	Pol. Gen. Visanu Prasattongosoth	Independent Director / Chairman of the Audit Committee
8.	Mr. Kittisak Bencharit	Independent Director / Member of the Audit Committee
9.	Mr. Akarat Na Ranong	Independent Director / Member of the Audit Committee

3.2 Executives as of 29 July 2025

No.	Name	Position
1.	Mr. Chuangchai Nawongs	Chief Executive Officer
2.	Ms. Supin Suravichai	Chief Risk and Compliance Officer
3.	Ms. Chorpetch Riamdee	Chief Financial Officer
4.	Ms. Phatra Kanchanapraphat	Company Secretary
5.	Ms. Doungdaun Noiwan	Chief Accountant

3.3 List of Top 10 Shareholders as of 10 June 2024 (The date to determine the names of shareholders who shall be entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2025 (Record Date))

No.	Name	Shares	Percent
1.	CAPITAL ASIA INVESTMENTS PTE .LTD .FOR PILGRIM FINANSA INVESTMENT HOLDING PTE.	197,669,978	24.1395
2.	BETEVERSE LIMITED	81,882,600	9.9995
3.	RAPIDFIRE TECHNOLOGIES LIMITED	81,880,000	9.9992
4.	MIB SECURITIES (HONG KONG) LIMITED ^{/1}	71,440,151	8.7243
5.	Ms. Suparat Sangamuang	64,053,622	7.8222
6.	Industrial and Commercial Bank of China (Thai) Public Company Limited ^{/1}	58,140,302	7.1000
7.	Mr. Suthipot Ariyasuthivong	41,809,700	5.1058
8.	Morgan Stanley & CO. International PLC	40,191,611	4.9082
9.	Mrs. Suporn Wattanavekin	12,501,527	1.5267
10.	Thai NVDR Company Limited	11,165,971	1.3636

Remark : ^{/1} MIB Securities (Hong Kong) Limited for DVP (“**MIB**”) acts as custodian for Apex Speed Holdings Ltd., which is a subsidiary of ICBC International Holdings Limited representing 100% shares, and Industrial and Commercial Bank of China (Thai) Public Company Limited. Both entities hold FSX shares under control of Industrial and Commercial Bank of China Limited, (collectively, “**ICBC Group**”). Moreover, ICBC Group also hold shares of Thai NVDR Company Limited through MIB. Ultimately, ICBC Group holds 15.8244% of FSX shares.

4. History of Capital Increase and Dividend Payments over the Past 3 Years

4.1 History of Capital Increase

The Extraordinary General Meeting of Shareholders No. 2/2024 resolved to approve the increase in the registered capital of the Company by THB 927,887,137.60, from the existing registered capital of THB 927,887,137.60 to THB 1,855,774,275.20, by issuing 579,929,461 newly issued ordinary shares with a par value of THB 4.50 per share. The subscription and payment period was scheduled for 24–28 June 2024, and the total number of ordinary shares sold was 238,937,316 shares, with total increased capital received amounting to THB 1,075,217,922.00. After deducting expenses related to the capital increase, the remaining net amount received was THB 1,071,364,794.48.

4.2 History of Dividend Payments

None.

5. Information of Affiliated Companies, Subsidiaries and Associated Companies

Company's Name	Status	Nature of business operation	Paid-up capital	Type of shares	Shareholding Ratio (Percentage)
Finansia Syrus Securities Public Company Limited (FSS)	Subsidiaries operating core business	Engages in (1) Securities Brokerage Business (2) Derivatives Brokerage Business (3) Investment Banking Business (4) Investment- Related Business (5) Wealth Management Business (6) Global Trading (7) Securities Borrowing and Lending Business (8) Bond Trading	THB 930,244,840 (Par value of THB 1.60 per share)	Ordinary share	48.74
FSS International Investment Advisory Securities Co., Ltd. (FSSIA)	Subsidiaries operating core business	Provides analytical services and investment consulting to investors	THB 8,000,000 (Par value of THB 100 per share)	Ordinary share	~100.00
Finansa Securities Co., Ltd. (FSL)	Subsidiaries operating core business	Engages in (1) Securities trading business, (2) Securities underwriting business and (3) Financial advisory business	THB 400,000,000 (Par value of THB 10 per share)	Ordinary share	~100.00

Company's Name	Status	Nature of business operation	Paid-up capital	Type of shares	Shareholding Ratio (Percentage)
FST4 Company Limited (FST4)	Subsidiaries operating core business	Established to restructure the organization in preparation for operating a digital asset-related business; its core business activity is that of a holding company.	THB 6,630,000 (Par value of THB 100 per share)	Ordinary share	49.00
FST3 Company Limited (FST3)			THB 9,749,800 (Par value of THB 100 per share)	Ordinary share	49.00
FST2 Company Limited (FST2)			THB 15,606,000 (Par value of THB 100 per share)	Ordinary share	49.00
FST1 Company Limited (FST1)			THB 25,500,000 (Par value of THB 100 per share)	Ordinary share	49.00
Finansia Thai Company Limited (FSTH)			THB 12,500,000 (Par value of THB 100 per share)	Ordinary share	49.00
Finansia Investment	Subsidiaries operating	Engages in investment management	USD 100 (No par value specified)	Ordinary share	100.00

Company's Name	Status	Nature of business operation	Paid-up capital	Type of shares	Shareholding Ratio (Percentage)
Management Ltd. (FIM)	core business	business in the British Virgin Islands (BVI).			
Cactus Ltd. (Cactus)	Subsidiaries operating core business	Engages in investment management business in the Cayman Islands.	USD 50,000 (Par value of USD 0.1 per share)	Ordinary share	100.00
SBI Royal Securities Public Company Limited. (SBIR)	Associates (indirectly) operating core business	Operates a securities business in Cambodia as follows: (1) Securities brokerage business and (2) investment banking business	USD 15,990,000 (Par value of USD 10,000 per share)	Ordinary share	20.01

Part 3

Comparison of Financial Information for the Past 3 Years

Table 1: Statement of Financial Position of the Company

Statement of Financial Position of the Company (Unit : THB million)	As of 31 December			As of 31 March 2025
	2022 (Adjusted)	2023	2024	
Assets				
Cash and cash equivalents	461.19	358.29	711.49	724.49
Receivables from Clearing House and broker-dealers	1,044.35	1,204.63	442.23	920.77
Securities and derivatives business receivables	4,392.87	2,836.33	2,838.45	3,713.92
Accrued fees and service income	31.69	5.01	5.92	11.42
Accrued fees and service income from asset management business	-	-	11.52	8.59
Derivatives assets	0.33	-	1.87	1.95
Investments	561.30	269.67	231.68	356.45
Loans to employees	2.89	1.69	1.54	1.77
Investments in subsidiaries and an associate	141.95	142.97	143.89	144.19
Office condominium and equipment	485.71	476.10	444.91	442.75
Right-of-use-assets	200.88	180.11	142.06	129.64
Intangible assets	212.45	237.30	313.37	326.68
Deferred tax assets	47.45	44.82	34.85	32.91
Other assets	430.58	265.96	373.55	363.23
Total assets	8,013.64	6,022.88	5,697.32	7,178.75
Liabilities				
Loans from a financial institution	-	400.00	90.00	580.00
Payables to Clearing House and broker-dealers	1,051.95	41.66	112.15	60.58
Securities and derivatives business payables	2,242.57	1,704.27	968.41	2,200.96
Derivatives liabilities	51.01	-	-	-
Corporate income tax payable	26.40	-	-	2.25
Debt issued and other borrowing	971.00	713.40	428.35	421.01
Provision	47.53	59.08	41.50	40.97
Provision for long-term employee benefits	132.01	164.24	176.81	175.59
Lease liabilities	121.60	106.96	68.96	59.98
Other liabilities	525.54	242.77	212.41	96.98
Total liabilities	5,169.60	3,432.39	2,098.60	3,638.33
Owners' equity				
Registered				

Statement of Financial Position of the Company (Unit : THB million)	As of 31 December			As of 31 March 2025
	2022 (Adjusted)	2023	2024	
1,159,858,922 ordinary shares of Baht 1.60 each (31 December 2022 and 2023: 581,413,025 ordinary shares of Baht 1.60 each)	930.26	930.26	1,855.77	1,855.77
Issued and paid-up share capital				
818,866,777 ordinary shares of Baht 1.60 each (31 December 2022 and 2023: 579,929,461 ordinary shares of THB 1.60 each)	927.89	927.89	1,310.19	1,310.19
Share premium	619.31	619.31	1,312.23	1,312.23
Capital reserve for share-based payment transactions	0.32	0.32	0.32	0.32
Deficit as a result of change in holding percentage in the subsidiary	(0.05)	(0.05)	(0.05)	(0.05)
Retained earnings (deficits)				
Legal Reserve	92.79	92.79	92.79	92.79
Unappropriated	1,192.96	940.69	875.05	812.96
Other component of owners' equity	3.57	2.84	1.74	1.63
Total equity attributable to the Company's shareholders	2,836.78	2,583.78	3,592.26	3,530.06
Non-controlling interests of the subsidiaries	7.27	6.71	6.45	10.37
Total owners' equity	2,844.04	2,590.50	3,598.71	3,540.43
Total liabilities and owners' equity	8,013.64	6,022.88	5,697.32	7,178.75

Table 2: Statement of Comprehensive Income of the Company

Statement of Comprehensive Income (Unit : THB million)	For the year ended 31 December			For nine-month period ended 31 March	
	2022 (Adjusted)	2023 (Adjusted)	2024	2024	2025
Income					
Brokerage fees income	1,563.70	980.16	863.07	215.87	206.09
Fees and service income	486.12	278.98	277.61	25.22	29.68
Interest income	185.64	248.17	293.22	67.90	71.93
Gain (loss) and return on financial instruments	97.00	82.63	33.15	12.23	6.22
Gain from investments in an associate	4.10	2.06	2.24	0.80	0.56
Other income	63.83	56.91	58.92	18.70	23.91
Total income	2,400.38	1,648.90	1,528.22	340.71	338.39
Expenses					
Employee benefits expenses	(1,254.70)	(971.23)	(948.13)	(222.47)	(221.00)
Fees and service expenses	(272.87)	(229.19)	(161.30)	(39.77)	(44.25)
Interest expenses	(61.79)	(65.87)	(65.54)	(16.94)	(14.09)
Reversal of expected credit losses	2.52	(0.04)	(0.17)	-	0.17
Other expenses	(552.40)	(528.29)	(459.77)	(95.30)	(116.20)
Total expenses	(2,139.25)	(1,794.62)	(1,634.90)	(374.47)	(395.36)
Profit before income tax	261.13	(145.72)	(106.68)	(33.76)	(56.97)
Income tax	(57.67)	(4.86)	(6.88)	(4.62)	(4.58)
Profit for the period from continuing operations	203.47	(150.58)	(113.56)	(38.38)	(61.55)
Profit for the period from discontinued operations	-	(44.91)	50.30	(16.21)	-
Profit for the year	203.47	(195.49)	(63.26)	(54.59)	(61.55)
Other comprehensive income:					
<i>Other comprehensive income to be reclassified to profit or loss in subsequent periods:</i>					
Exchange differences on translation of financial statements in foreign currency - net of income tax	2.19	(0.83)	(1.06)	5.73	(0.20)

Statement of Comprehensive Income (Unit : THB million)	For the year ended 31 December			For nine-month period ended 31 March	
	2022 (Adjusted)	2023 (Adjusted)	2024	2024	2025
<i>Other comprehensive income not to be reclassified to profit or loss in subsequent periods:</i>					
Gain (loss) from actuarial valuation under the insurance principles for employee benefits – net of income tax	5.60	(17.33)	-	-	-
Gain (loss) from measuring the fair value of investments in equity securities at fair value through other comprehensive income – net of income tax	(0.38)	0.11	(0.04)	0.04	0.08
Other comprehensive income (loss) for the year	7.41	(18.05)	(1.10)	5.77	(0.12)
Total comprehensive income (loss) for the period	210.87	(213.54)	(64.37)	(48.82)	(61.67)

Table 3: Statement of Cash Flows of the Company

Statement of Cash Flows (Unit : THB million)	For the year ended 31 December			For three-month period ended 31 March	
	2022 (Adjusted)	2023	2024	2024	2025
Cash flows from operating activities					
Profit (loss) before income tax	261.13	(190.63)	(56.38)	(49.97)	(56.97)
Adjustments to reconcile profit (loss) before income tax to net cash provided by (paid for) operating activities:					
Depreciation and amortization	147.66	144.28	131.07	33.25	33.87
Expected credit losses (reversal)	(2.52)	0.04	0.17	-	(0.17)
(Gain) loss on disposals and write-off of equipment/ intangible assets/right-of-use-assets	0.07	(1.53)	(1.50)	0.08	(0.09)
Reversal of provisions	-	-	(19.66)	-	-
Unrealized (gain) loss on revaluation of trading investments	(6.61)	9.51	(33.94)	8.29	8.18
Unrealized (gain) loss on revaluation of derivatives	31.31	(41.12)	(1.43)	(4.90)	(11.20)

Statement of Cash Flows (Unit : THB million)	For the year ended 31 December			For three-month period ended 31 March	
	2022 (Adjusted)	2023	2024	2024	2025
Unrealized gain on revaluation of exchange rate	(0.07)	0.75	3.70	(1.93)	0.19
Gain on disposal of investment in subsidiary	-	-	(122.51)	-	-
Share of gain from investments in an associate	(4.10)	(2.06)	(2.24)	(0.80)	(0.56)
Provision for employee benefits	15.77	18.79	26.02	6.49	6.49
Interest income	(185.64)	(248.23)	(299.66)	(67.90)	(71.93)
Dividend income	(13.78)	(25.83)	(14.75)	(5.27)	(0.15)
Interest expenses	61.79	66.05	65.54	17.03	14.09
Profit from operating activities before changes in operating assets and liabilities	305.02	(269.97)	(325.59)	(65.64)	(78.23)
(Increase) decrease in operating assets					
Receivables from Clearing Houses and broker-dealers	(164.59)	(156.14)	765.26	508.80	(467.95)
Securities and derivatives business receivables	(51.49)	1,555.62	(2.92)	134.24	(872.89)
Derivatives assets	3.68	0.76	(0.35)	-	0.34
Investments	280.69	279.46	32.23	(160.96)	(132.85)
Loan to employees	3.48	1.20	0.15	0.25	(0.23)
Other assets	(207.30)	199.84	(49.89)	(14.78)	52.90
Increase (decrease) in operating liabilities					
Payables to Clearing Houses and broker-dealers	1,035.78	(1,010.29)	70.50	113.58	(51.57)
Securities and derivatives business payables	(782.10)	(535.51)	(735.87)	(44.72)	1,232.55
Derivatives liabilities	(4.82)	(15.22)	-	-	-
Paid for provision for employee benefits	(7.74)	(6.42)	(11.79)	(7.15)	(7.72)
Provision	-	-	(10.71)	-	(0.53)
Other liabilities	45.00	(268.77)	(21.43)	(154.03)	(115.36)
Non-controlling interests of the subsidiary	(0.49)	-	-	-	-
Cash received (paid) from operating activities	455.11	(225.45)	(290.41)	309.62	(441.55)
Proceeds on interest income	182.19	248.66	271.12	49.68	44.86
Proceeds on dividend income	13.77	25.77	14.81	0.80	-
Cash paid for interest expense	(52.57)	(62.12)	(64.42)	(16.20)	(13.37)

Statement of Cash Flows (Unit : THB million)	For the year ended 31 December			For three-month period ended 31 March	
	2022 (Adjusted)	2023	2024	2024	2025
Cash paid for income tax expense	(83.64)	(33.90)	(17.37)	(3.27)	(20.87)
Net cash provided by operating activities	514.87	(47.04)	(86.26)	340.63	(430.93)
Cash flows from investing activities					
Acquisition of subsidiaries - net of cash acquired	(479.63)	-	-	-	-
Cash received from non-controlling interests in a subsidiary	-	-	-	-	3.38
Proceeds on disposals of investment in a subsidiary - net of a subsidiary's cash	-	-	153.35	-	-
Proceeds on disposals of equipment	0.45	0.11	14.28	-	0.79
Cash paid for purchases of equipment	(42.86)	(35.35)	(24.69)	(7.72)	(10.59)
Cash paid for purchases of intangible assets	(60.74)	(58.49)	(155.33)	(9.32)	(19.90)
Cash received (paid) from investing activities	(582.78)	(93.73)	(12.39)	(17.04)	(26.32)
Cash flows from financing activities					
Proceeds from increase in share capital	0.02	0.0003	1,075.22	-	-
Cash received (paid) from borrowings from financial institutions	-	400.00	(310.00)	(175.00)	490.00
Cash received (paid) from debt issued and other borrowing	465.40	(257.60)	(265.05)	18.78	(7.34)
Cash paid for liabilities under finance lease agreement	(64.19)	(64.50)	(48.11)	(13.77)	(12.59)
Dividend paid	(58.12)	(40.01)	-	-	-
Cash received (paid) from financing activities	343.11	37.89	452.06	(169.99)	470.08
Net increase (decrease) in cash and cash equivalents	275.20	(102.88)	353.41	153.60	12.83
Increase in allowance for expected credit losses	-	(0.01)	(0.20)	-	0.17
Net foreign exchange difference	-	-	(0.01)	-	-
Cash and cash equivalents at the beginning of the year/ period	185.99	461.19	358.29	358.29	711.49
Cash and cash equivalents at the ending of the year/ period	461.19	358.29	711.49	511.89	724.49



เลขที่ใบจอง / Subscription No

**** กรอกใบจองซื้อ 1 ใบ ต่อ 1 เลขทะเบียนผู้ถือหุ้นเท่านั้น****ใบจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท ฟินันเซีย เอกซ์ จำกัด (มหาชน)****Subscription Form for New Ordinary Shares of Finansia X Public Company Limited**

การเสนอขายหุ้นสามัญเพิ่มทุนจำนวนไม่เกิน 3,684,900,492 หุ้น มูลค่าที่ตราไว้หุ้นละ 1.60 บาท ให้แก่ผู้ถือหุ้นเดิม
ในอัตรา 2 หุ้นสามัญเดิมมีสิทธิจองซื้อหุ้นสามัญเพิ่มทุนใหม่ได้ 9 หุ้น (อัตราส่วน 2:9) (จองซื้อเกินสิทธิได้)
ราคาจองซื้อหุ้นละ 1.60 บาท

Offering of not exceeding 3,684,900,492 New Ordinary Shares with a par value of Baht 1.60 per share
to the existing shareholders at a ratio of 2 existing shares for 9 new share (2:9) (Oversubscription is allowed)
at the offering price of Baht 1.60 per share

วันที่จองซื้อ ☐ 18 สิงหาคม 2568 (18 August 2025) ☐ 19 สิงหาคม 2568 (19 August 2025)
☐ 20 สิงหาคม 2568 (20 August 2025) ☐ 21 สิงหาคม 2568 (21 August 2025)
Subscription Date ☐ 22 สิงหาคม 2568 (22 August 2025)

ข้อมูลผู้จองซื้อหุ้น โปรดกรอกข้อความในช่องด้านล่างนี้ให้ครบถ้วน ชัดเจน ตัวบรรจง**(Subscriber's details – please fill in the completed information)**ชื่อ / Name ☐ นาย / Mr. ☐ นาง / Mrs. ☐ นางสาว / Ms. ☐ นิติบุคคล / Juristic Person

.....เลขทะเบียนผู้ถือหุ้นเลขที่ / Shareholder's Registrar No

☐ บุคคลธรรมดาสัญชาติไทย เลขประจำตัวประชาชน / Natural Person of Thai Nationality ID Card No.....☐ บุคคลธรรมดาที่ไม่ใช่สัญชาติไทย (สัญชาติ /) เลขที่ใบต่างด้าว/หนังสือเดินทาง

Natural Person of Foreign Nationality (Nationality) Foreign Card/Passport No.....

☐ นิติบุคคลสัญชาติไทย เลขทะเบียนนิติบุคคล / Juristic Person of Thai Nationality Company Registration No.☐ นิติบุคคลสัญชาติต่างด้าว เลขทะเบียนนิติบุคคล / Juristic Person of Foreign Nationality Company Registration No.

ที่อยู่ให้เป็นไปตามที่ปรากฏในฐานข้อมูลผู้ถือหุ้นของบริษัทฯ ณ วันกำหนดรายชื่อผู้ถือหุ้นที่มีสิทธิในการจองซื้อหุ้นสามัญเพิ่มทุน
(Record Date) วันที่ 29 กรกฎาคม 2568 ซึ่งบริษัทฯ ได้รับจากบริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ฐานข้อมูล
ผู้ถือหุ้นของบริษัทฯ”)

The address must be in accordance with the share register book (Record Date) as of 29 July 2025 that the
Company has obtained from Thailand Securities Depository Co., Ltd. (“ information of the Company's
shareholder”)

โทรศัพท์ที่ติดต่อได้ / Telephone No.

ข้าพเจ้ามีหุ้นเดิมของบริษัทฯ ณ วันกำหนดรายชื่อผู้ถือหุ้นที่มีสิทธิในการจองซื้อหุ้นสามัญเพิ่มทุน (Record Date)
ในวันที่ 29 กรกฎาคม 2568 จำนวน..... หุ้น มีสิทธิในการจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท
จำนวนหุ้น มีความประสงค์ขอจองซื้อและขอให้จัดสรรหุ้นสามัญที่ออกใหม่ของบริษัทฯ ดังนี้

According to the Share Register Book (Record Date) as of 29 July 2025, I/We own.....shares and
have the rights to subscribe for the ordinary shares of the Company for.....shares,
and intend to subscribe for and request allotment of new ordinary shares of the Company as follows



ประเภทการจองซื้อ Type of Subscription	จำนวนหุ้นที่จองซื้อ (หุ้น) No. of shares subscribed (shares)	ราคาเสนอขาย (บาทต่อหุ้น) Offering Price (Baht per share)	รวมเป็นจำนวนเงินทั้งสิ้น (บาท) Total Amount (Baht)
<input type="checkbox"/> จองซื้อน้อยกว่าสิทธิ / Subscription for less than the right		1.60	
<input type="checkbox"/> จองซื้อตามสิทธิทั้งจำนวน Subscription for the full right		1.60	
<input type="checkbox"/> จองซื้อเกินสิทธิ (ระบุเฉพาะส่วนที่เกิน) Subscription in excess of the right (specify only excessed portion)		1.60	
รวม			

พร้อมกันนี้ ข้าพเจ้าขอนำส่งเงินค่าจองซื้อหุ้นสามัญดังกล่าว โดยใช้แบบฟอร์ม Bill Payment ที่กำหนด ดังนี้

I/We enclose herewith my/our payment by using a Bill Payment form determined as follows :

☐ การโอนเงินผ่านระบบ Bill Payment ธนาคารกสิกรไทย จำกัด (มหาชน) ชื่อบัญชี “บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) เพื่อการจองซื้อหุ้น” / Transfer the payment through Bill Payment System of Kasikorn Bank Public Company Limited to Account Name “Finansia Syrus Securities PCL. for Subscription”

☐ การนำฝาก เช็คบุคคล / แคชเชียร์เช็ค / ดราฟท์ ผ่านระบบ Bill Payment ธนาคารกสิกรไทย จำกัด (มหาชน) ภายในเวลา 11.00 น. ของ วันที่ 20 สิงหาคม 2568 สั่งจ่าย “บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด(มหาชน) เพื่อการจองซื้อหุ้น” / Deposit cheque, cashier cheque or draft through Bill Payment System of Kasikorn Bank Public Company Limited by 11:00 A.M. on 20 August, 2025. payable to “Finansia Syrus Securities PCL. for Subscription”

เลขที่เช็ค / Cheque No. วันที่ / Date

ธนาคาร / Bank สาขา / Branch

ข้อมูลการรับหลักทรัพย์ (Method of Securities Receipt)

หากข้าพเจ้าได้รับการจัดสรรหุ้นสามัญเพิ่มทุนดังกล่าวแล้ว ข้าพเจ้าตกลงให้ดำเนินการดังต่อไปนี้: (ผู้จองซื้อหุ้นโปรดเลือกวิธีใดวิธีหนึ่งเท่านั้น) If the shares are allotted to me/us, I/We hereby agree and instruct the Company to proceed as follows (Please select only one methods)

☐ นำหุ้นเข้าบัญชีซื้อขายหลักทรัพย์ของตนเอง โดยให้ออกหุ้นสำหรับหุ้นที่ได้รับการจัดสรรในนามของ “บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก” และดำเนินการให้บริษัทหลักทรัพย์ / Deposit the shares into my/our securities trading account and issue the allotted shares in the name of “Thailand Securities Depository Company Limited for Depositors” and deposit them to (name of broker)

สมาชิกผู้ฝากเลขที่ / Participant No..... (โปรดระบุ ชื่อ และ หมายเลขสมาชิกผู้ฝากตามที่มีรายชื่อปรากฏด้านหลังใบจองซื้อหุ้นฉบับนี้) นำหุ้นเข้าฝากไว้กับ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อบัญชีซื้อขายหลักทรัพย์ ซึ่งข้าพเจ้ามีอยู่กับบริษัทนั้น (Please specify the name and participant number from the list as shown on the back of this form), and to deposit the said shares with Thailand Securities Depository Company Limited for my/our securities trading บัญชีเลขที่ / account no..... (ชื่อผู้จองซื้อต้องตรงกับชื่อบัญชีซื้อขายหลักทรัพย์ มิฉะนั้น จะดำเนินการส่งมอบเป็นใบหุ้นในนามของผู้จองซื้อหุ้นแทน) / (The subscriber's name must correspond with the trading account name; otherwise the securities will be issued as a share certificate in the subscriber's name)

☐ นำหุ้นเข้าฝากบัญชีของบริษัทผู้ออกหลักทรัพย์ โดยให้ออกหุ้นสำหรับหุ้นที่ได้รับการจัดสรรในนามของ “บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) เพื่อผู้ฝาก” และนำหุ้นเข้าฝากไว้กับบริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด โดยเข้าบัญชีของบริษัทผู้ออกหลักทรัพย์ สมาชิกผู้ฝากเลขที่ 600 เพื่อข้าพเจ้า ทั้งนี้ ผู้จองซื้อต้องกรอกเอกสารเพิ่มเติมประกอบการจองหลักทรัพย์ เฉพาะผู้ที่ประสงค์นำหลักทรัพย์ฝาก เข้าบัญชีบริษัทผู้ออกหลักทรัพย์ (Issuer Account) และเอกสารตรวจสอบสถานะ FATCA และ/หรือเป็นบุคคลที่มีถิ่นที่อยู่ทางภาษีในประเทศคู่สัญญาตามหลักเกณฑ์ CRS ให้ครบถ้วน และยื่นพร้อมใบจองซื้อหุ้นฉบับนี้ (การถอนเป็นใบหุ้นในภายหลัง ผู้จองซื้อต้องเสียค่าธรรมเนียม ตามที่ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด กำหนด) / Deposit the shares into the account of the Issuer; Issuing the allotted shares in the name of “Thailand Securities Depository Company Limited for Depositors” and deposit the said shares with Thailand Securities Depository Company Limited under the Issuer Account No. 600 under my/our name. In this case, the subscriber must fill in additional documentation for depositing shares in Issuer’s Account No. 600, including the required FATCA/CRS documents, and submit altogether with the subscription form (For issuing a share certificate later, subscriber will be subject to a fee specified by Thailand Securities Depository Company Limited)

☐ แบบรับใบหุ้น (Script) ให้ออกใบหุ้นสำหรับหุ้นที่ได้รับการจัดสรรในนามของข้าพเจ้า และส่งใบหุ้นให้กับข้าพเจ้าตามชื่อและที่อยู่ระบุไว้ใน ทะเบียนผู้ถือหุ้นทางไปรษณีย์ลงทะเบียน โดยข้าพเจ้าอาจได้รับใบหุ้นหลังจากที่ตลาดหลักทรัพย์แห่งประเทศไทยรับหุ้นสามัญเพิ่มทุน ดังกล่าวเข้าเป็นหลักทรัพย์จดทะเบียนและขออนุญาตให้ทำการซื้อขายได้ในตลาดหลักทรัพย์แห่งประเทศไทย / Issue a share certificate in my/our name and deliver it to me/us as per the name and address specified in the shareholder register by registered mail. I/We agree that I/We may obtain the share certificate after the Stock Exchange of Thailand has approved the listing of the said new ordinary shares and the trading thereof in the Stock Exchange of Thailand.



ในกรณีที่ข้าพเจ้าไม่ได้รับจัดสรรหรือได้รับการจัดสรรไม่ครบตามจำนวนที่จองซื้อ ข้าพเจ้าตกลงให้ดำเนินการคืนเงินค่าจองซื้อ หรือเงินส่วนต่าง ค่าจองซื้อ โดยไม่มีดอกเบี้ย หรือการชดเชยใด ๆ โดยการโอนเงินเข้าบัญชีธนาคารกรุงเทพ ธนาคารกสิกรไทย ธนาคารกรุงไทย ธนาคารทหารไทยธนชาติ ธนาคารไทยพาณิชย์ ธนาคารซีไอเอ็มบีไทย ธนาคารยูโอบี ธนาคารกรุงศรีอยุธยา ธนาคารแลนด์ แอนด์ เฮาส์ และ/หรือ จ่ายเป็นเช็คขีดคร่อมสั่งจ่ายเฉพาะ ในนามของผู้จองซื้อ และจัดส่งทางไปรษณีย์ลงทะเบียน ตามรายละเอียดในฐานข้อมูลผู้ถือหุ้นของบริษัท ณ วันกำหนดรายชื่อผู้ถือหุ้นที่มีสิทธิในการจองซื้อหุ้นสามัญเพิ่มเติม (Record Date) (วันที่ 29 กรกฎาคม 2568)

If I/We have not been allotted the shares or have been allotted but not in full amount intended to subscribe, I/We agree to receive the refund via wire transfer to my/our bank account with one of the following banks: Bangkok Bank, Kasikorn Bank, Krungthai Bank, TMBThanachart Bank, Siam Commercial Bank, CIMB Thai Bank, United Overseas Bank, Bank of Ayudhya, Land and Houses Bank and/or pay by crossed cheque payable only in the Name of the subscriber and delivered by registered mail according to the details in accordance with the register book of the Company shown as of the Record Date (29 July 2025).

ข้าพเจ้าขอรับรองและตกลงว่าจะจองซื้อหุ้นสามัญเพิ่มเติมจำนวนดังกล่าว และจะไม่ยกเลิกการจองซื้อหุ้นเพิ่มเติมนี้ แต่หากข้าพเจ้าไม่นำส่ง ใบจองซื้อหุ้นสามัญเพิ่มเติมที่ได้กรอรายละเอียดครบถ้วนและเอกสารประกอบการจองซื้อที่ต้องกรอกพร้อมชำระค่าจองซื้อ มาถึงบริษัทฯ ภายในระยะเวลาการจองซื้อ หรือ หาก เช็ค/แคชเชียร์เช็ค/ดราฟท์ ที่สั่งจ่ายแล้วนั้นไม่ผ่านการเรียกเก็บ ให้อถือว่าข้าพเจ้าสละสิทธิในการจองซื้อ หุ้นสามัญเพิ่มเติม

I/We hereby certify and agree to subscribe the said shares in the number allotted by the Company and shall not cancel this subscription. However, if I/We do not submit the completed and accurate subscription form and the correct supporting documents for share subscription together with a fulfilled payment or if the Cheque/Cashier Cheque/ Draft which was unable to collected and cleared by the Company within the subscription period, it shall be deemed that I/We have waived the right to subscribe for the newly issued ordinary shares.

1) ข้าพเจ้าขอรับรองว่าข้าพเจ้ามิใช่บุคคลที่ถูกห้ามมิให้จัดสรรหุ้นให้ตามรายละเอียดที่ระบุไว้ในข้อมูลในสารสนเทศ ทั้งนี้ ข้าพเจ้าเข้าใจและ ยอมรับว่าหากข้าพเจ้าเข้าข่ายเป็นบุคคลตามที่ระบุไว้ข้างต้น ข้าพเจ้าจะไม่มีสิทธิในการจองซื้อหุ้นครั้งนี้ 2) การจองซื้อ และการชำระเงินโดยผู้จองซื้อต้องเป็นไปตามเงื่อนไขตามที่ระบุไว้ในข้อมูลในสารสนเทศ เพื่อการออกและเสนอขายหุ้นสามัญครั้งนี้ ผู้จองซื้อตกลงและรับทราบว่า บริษัทฯ มีสิทธิปฏิเสธไม่รับการจองซื้อหากผู้จองซื้อกระทำความผิดเงื่อนไขดังกล่าวและกฎหมายใดๆ ที่ใช้บังคับอยู่ และข้าพเจ้ายินยอมและตกลงว่าจะจองซื้อหุ้นสามัญจำนวนดังกล่าวหรือในจำนวนตามที่บริษัทฯ จัดสรรให้และจะไม่ยกเลิกการจองซื้อหุ้นสามัญนี้ และยินยอมรับคืนเงินในกรณีที่บริษัทฯ ปฏิเสธการจองซื้อหรือมีการยกเลิกการจองซื้อหุ้นสามัญ 3) ข้าพเจ้ายินยอมผูกพันตนเองตามเงื่อนไข ข้อกำหนดและข้อความใดๆ ใน ข้อมูลในสารสนเทศ เพื่อการออกและเสนอขายหุ้นสามัญครั้งนี้ รวมทั้งในหนังสือบริคณห์สนธิและข้อบังคับของบริษัทฯ ที่มีอยู่แล้วในขณะนี้และ/หรือซึ่งจะแก้ไขเพิ่มเติมต่อไปในภายหน้าด้วย 4) ข้าพเจ้าตกลงและยินยอมให้สถาบันการเงิน (รวมถึงบริษัทหลักทรัพย์ และ/หรือ นิติบุคคลอื่นใด) ที่ข้าพเจ้ามีการทำธุรกรรมทางการเงินสามารถเปิดเผยข้อมูลที่เกี่ยวข้องกับการแสดงตนและ/หรือการระบุตัวตนของข้าพเจ้ารวมถึงข้อมูลเกี่ยวกับผู้รับผลประโยชน์ที่แท้จริงของข้าพเจ้าให้แก่บริษัทฯ ทั้งนี้ เพื่อปฏิบัติให้เป็นไปตามกฎหมายว่าด้วยการป้องกันและปราบปรามการฟอกเงินที่เกี่ยวข้อง และกฎหมายว่าด้วยการป้องกันและปราบปรามการสนับสนุนทางการเงินแก่การก่อการร้าย และการแพร่ขยายอาวุธที่มีอานุภาพทำลายล้างสูงที่เกี่ยวข้อง

1) I/We certify that I/We am/are not the person prohibited from the share subscription according to the details specified in the Notification of Allocation. I/We understand and accept that if I/We am/are on the list specified, I/We shall have no right for share subscription. 2) The share subscription and payment by the subscriber must be in accordance with the conditions specified in the Notification of Allocation. Subscribers accept and understand that the Company has right to refuse to allocate shares if the subscribers who violate the conditions and applicable laws. Also, I/We certify and agree to subscribe shares allocated by the Company and will not cancel the share subscription, and agree to receive the refund in the event that the Company refuses or cancels the subscription of the ordinary shares. 3) I/We accept to be obligated to the conditions, agreements, or comments in the disclosed information (Notification of Allocation) for the share subscription, including the Company's memorandum and article of association; whether existing or amendment in the future. 4) I/We agree and consent to the financial institutions (Including securities companies and/or other juristic person) that I/We have transactions with to disclose information about me or the ultimate beneficial owner to the Company in order to comply with Anti-Money Laundering Act and combating the financing terrorism.

นอกจากนี้ ข้าพเจ้าขอรับรองและรับประกันว่า (ก) ข้าพเจ้ามิได้อาศัยหรือมีถิ่นที่อยู่ในประเทศซึ่งการทำหรือตอบรับการเสนอขาย การจอง ซื้อหุ้นสามัญ หรือการใช้หรือส่งใบจองซื้อในลักษณะที่ข้าพเจ้าได้ดำเนินการหรือกำลังจะดำเนินการเป็นการกระทำที่ผิดกฎหมาย หรือทำให้ บริษัทฯ มีหน้าที่ใดๆ เพิ่มเติม (ข) ณ ขณะที่จัดทำใบจองซื้อฉบับนี้ ข้าพเจ้ามิได้ตอบรับการจองซื้อหุ้นสามัญโดยปราศจากดุลยพินิจของตนเองเพื่อประโยชน์ของบุคคลซึ่งอาศัยหรือมีถิ่นที่อยู่ในประเทศตาม (ก) ข้างต้น (ค) ข้าพเจ้าไม่ได้จองซื้อหุ้นเพื่อวัตถุประสงค์ในการเสนอขาย ขาย ขายต่อ โอน ส่งมอบ หรือแจกจ่ายหุ้น ไม่ว่าโดยทางตรงหรือทางอ้อมไปในประเทศตาม (ก) ข้างต้น และ (ง) ข้าพเจ้าได้อ่านและเข้าใจและขอรับรองว่าการจองซื้อหุ้นของข้าพเจ้าไม่เป็นการฝ่าฝืนข้อจำกัดการเสนอขายหุ้น และถือว่าข้าพเจ้าให้คำรับรองและรับประกันที่เกี่ยวข้องตามประเทศที่มีข้อจำกัดในการจองซื้อ ซึ่งบริษัทฯ เชื่อว่าอาจเป็นการฝ่าฝืนกฎหมายที่เกี่ยวข้องของประเทศดังกล่าว หรือ (ข) ถูกจัดทำโดยมีวัตถุประสงค์ที่จะยกเว้นคำรับรองและรับประกันใดๆ ข้างต้น

Additionally, I/We accept and assure that (A) I/We do not live or have a resident in countries that act or accept the offering and share subscription, or use or deliver a share subscription form in order for me/us to operate or will operate in an illegal action or make the Company have the additional duty. (B) I/We do not accept the share subscription without the consideration of myself/ourselves or interest of individual living in or having a resident in countries in (A). (C) I/We do not subscribe share for the objective of offering, sales, resales, transfer, or allocate directly or indirectly to countries in (A). And (D) I/We have read and understand and certify that my subscription of shares does not violate the restrictions of the offering. Also, I/We certify and assure about the countries having limit to subscribe shares that the Company believes that the allocation violates laws related those countries or (B) be prepared for the objective to be waived the above confirmation and assurance.



การลงทุนในหุ้นย่อมมีความเสี่ยง และก่อนตัดสินใจจองซื้อหุ้น ผู้จองซื้อควรอ่านข้อมูลในสารสนเทศอย่างรอบคอบก่อนตัดสินใจจองซื้อหุ้น

/ Investment in stocks involves risks. Subscribers should carefully read the information before making an investment decision.

ลงชื่อ / Sign _____ ผู้จองซื้อ / Subscriber
(_____)

การประเมินความเสี่ยงที่ยอมรับได้เพื่อการจองซื้อหุ้น (Suitability Test) / Suitability Test for share subscription

1) ข้าพเจ้าได้ผ่านการทำแบบประเมิน Suitability Test มาแล้วไม่เกิน 2 ปี จากบริษัทหลักทรัพย์และรับทราบระดับความเสี่ยงที่ยอมรับได้ของข้าพเจ้าแล้ว (กรณีผู้จองซื้อยังไม่เคยผ่านการทำแบบประเมิน Suitability Test หรือประเมิน Suitability Test มาเกินกว่า 2 ปี ผู้จองซื้อจะต้องจัดทำแบบประเมิน Suitability Test มาพร้อมกับการจองซื้อหุ้นในครั้งนี้ด้วย) 2) ข้าพเจ้ารับทราบระดับความเสี่ยงของหุ้นสามัญที่ข้าพเจ้าจะจองซื้อจากบริษัทฯ แล้ว 3) ข้าพเจ้าได้ผ่านขั้นตอนการดำเนินการทำความรู้จักลูกค้าและตรวจสอบเพื่อทราบข้อเท็จจริงเกี่ยวกับ ลูกค้า KYC/CDD และผ่านการศึกษาข้อมูลในเอกสารข้อมูลในสารสนเทศเป็นที่เรียบร้อยแล้ว ทั้งนี้ หากผลการประเมิน Suitability Test ของข้าพเจ้า ตามข้อที่ 1) ข้างต้นหรือผลประเมินลงทุนในหุ้นสามัญครั้งนี้ออกมาว่า ข้าพเจ้าไม่เหมาะสมกับการจองซื้อหุ้นสามัญในครั้งนี้ ข้าพเจ้ายืนยันและประสงค์ที่จะจองซื้อหุ้นสามัญในครั้งนี้ และได้ลงลายมือชื่อเพื่อยืนยันในฐานะผู้จองซื้อด้านล่าง โดยข้าพเจ้ารับทราบว่าการลงทุนในหุ้นสามัญครั้งนี้ไม่เหมาะสมกับระดับความเสี่ยงที่ข้าพเจ้ายอมรับได้ตามผลประเมิน Suitability Test ดังนั้น หากเกิดความเสียหายใดๆ จากการลงทุนในหุ้นสามัญนี้ต่อไปในอนาคต บริษัทฯ ไม่มีหน้าที่ต้องรับผิดชอบใดๆ ทั้งสิ้น

1) I/We already conducted Suitability Test from a securities company within two years, and I/We acknowledged my/our risk tolerance level (In case the Subscriber have not conducted Suitability Test or have conducted Suitability Test over more than two years, the Subscriber have to conduct Suitability Test of this share together with this share subscription form). 2) I/We already acknowledge risk level of share I/We will subscribe for from the Company. 3) I/We had been through the processes of getting to know the customers, customer due diligence (KYC/CDD) and has been informed through the disclosed information. However, If the result of Suitability Test according to 1) indicates that this share investment does not match my/our risk tolerance level, I/We still insist and intend to subscribe for this share by signing my/our signature as the subscriber below to confirm my/our intention. I/We acknowledge that this share investment does not match my risk tolerance level in accordance with the result of Suitability test. Thus, if there are any damage arises from this share investment in the future, the Company shall have no responsibilities from my/our investment.

บริษัทสามารถปฏิเสธการจองซื้อ ในกรณีที่ผู้จองซื้อยังไม่มีประวัติการทำและไม่ยินยอมทำ Suitability Test หรือผู้ลงทุนรับความเสี่ยงตาม Suitability Test ได้ต่ำกว่าหุ้นสามัญนี้ และไม่ลงนามยอมรับความเสี่ยงของหุ้นสามัญนี้

The Company has the right to deny subscription in case that the Subscriber does not complete and refuses to do the test or the Subscriber can accept lower risk according to the Suitability Test and does not sign on this form to accept the risks.

ลงชื่อ / Sign _____ ผู้จองซื้อ / Subscriber
(_____)



หลักฐานการรับฝากการจองซื้อหุ้นสามัญเพิ่มเติม (ผู้จองซื้อโปรดกรอกข้อความในส่วนนี้ด้วย)

Receipt for the Subscription of Newly Issued Ordinary Shares
(This section must be filled by the Subscriber)

เลขที่ใบจอง / Subscription No

วันที่จองซื้อ ☐ 18 สิงหาคม 2568 (18 August 2025) ☐ 19 สิงหาคม 2568 (19 August 2025)
☐ 20 สิงหาคม 2568 (20 August 2025) ☐ 21 สิงหาคม 2568 (21 August 2025)
Subscription Date ☐ 22 สิงหาคม 2568 (22 August 2025)

บริษัท ฟินันเซีย เอกซ์ จำกัด (มหาชน) ได้รับเงินจาก (ชื่อตามใบจอง) / Finansia X Public Company Limited received money from (name of subscriber).....เพื่อจองซื้อหุ้นสามัญของบริษัทฯ ในราคาหุ้นละ 1.60 บาท จำนวน / for a subscription of new ordinary shares of the Company at Baht 1.60 per share.....หุ้น / Shares รวมเป็นเงิน / Amount.....บาท / Baht โดยชำระเป็น / paid in the form of

☐ เงินโอน / Cash Transfer ☐ เช็ค / Cheque ☐ แคชเชียร์เช็ค / Cashier Cheque ☐ ดราฟท์ / Draft

เลขที่เช็ค / Cheque No. วันที่ / Date ธนาคาร / Bank

สาขา / Branchผ่านระบบ Bill Payment ธนาคาร กสิกรไทย จำกัด (มหาชน) ชื่อบัญชี “บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด(มหาชน) เพื่อการจองซื้อหุ้น” / through Bill Payment System of Kasikorn Bank Public Company Limited to Account Name “Finansia Syrus Securities PCL. for Subscription”

☐ นำหุ้นเข้าบัญชีซื้อขายหลักทรัพย์ของตนเอง โดยออกใบหุ้นในนามบริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก เลขที่ สมาชิกผู้ฝาก / Deposit the shares into my/our trading accounting by issuing a share certificate in the name of TSD for depositor Participant No.....

เลขที่บัญชีซื้อขายหลักทรัพย์ / Securities Trading Account No.

☐ นำหุ้นเข้าฝากบัญชีของบริษัทผู้ออกหลักทรัพย์ สมาชิกผู้ฝากเลขที่ 600 ในนาม บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อ ข้าพเจ้า / Deposit the shares into the issuer account no. 600 in the name of TSD for me/us

☐ แบบรับใบหุ้น (Script) ออกเป็นใบหุ้นในนามผู้จองซื้อ / Issue a share certificate in the name of subscriber

เจ้าหน้าที่ผู้รับมอบอำนาจ / Authorized Officer

หมายเหตุ: หากผู้จองซื้อประสงค์จะเปลี่ยนแปลงที่อยู่ให้ไว้ โปรดแจ้งการแก้ไขต่อนายทะเบียนโดยตรง และจัดส่งไปที่ฝ่ายปฏิบัติการ หลักทรัพย์ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เลขที่ 93 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงดินแดง เขตดินแดง กรุงเทพฯ 10400 โทร. 0-2009-9000

Note: If the subscriber intends to change his/her/their address given, please directly inform and make the correction with the registrar and send to securities operation department of Thailand Securities Depository Company Limited, address no. 93 the Stock Exchange of Thailand Building, Ratchadaphisek Road, Dindaeng, Dindaeng, Bangkok 10400 Tel. 0-2009-9000



รายชื่อสมาชิกผู้ฝากหลักทรัพย์กับศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) Pi Securities Public Company Limited
004	ดีบีเอส วิกเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) Land and Houses Securities Public Company Limited
006	บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Securities Public Company Limited	007	บริษัทหลักทรัพย์ ซีจีเอส อินเตอร์เนชั่นแนล (ประเทศไทย) จำกัด CGS INTERNATIONAL SECURITIES (THAILAND) COMPANY
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	023	บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด InnovestX Securities Co., Ltd.
026	บริษัทหลักทรัพย์ ยูโอบี เคย์ฮิยัน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRIS SECURITIES PUBLIC COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	038	บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน) Beyond Securities Public Company Limited
048	บริษัทหลักทรัพย์ ไอรา จำกัด (มหาชน) AIRA Securities Public Company Limited	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL Securities Company Limited
051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z com Securities (Thailand) Public Company Limited
053	บริษัทหลักทรัพย์ ลิเบอเรเตอร์ จำกัด Liberator Securities Co., Ltd.	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED	242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED
244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด Krungthai XSpring Securities Company Limited
924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED		




SUB-BROKER			
ผู้ฝากเลขที่ Participant No	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No	ชื่อบริษัท Company Name
258	บริษัท หลักทรัพย์ เคเคพี จำกัด KKP DIME SECURITIES COMPANY LIMITED		
CUSTODIAN			
ผู้ฝากเลขที่ Participant No	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No	ชื่อบริษัท Company Name
236	ธนาคาร ทีสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
301	ธนาคารซิตี้แบงก์ เอ็น.เอ. CITIBANK, N.A.	302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY	304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP., LIMITED BKK.
305	ธนาคารกรุงไทย จำกัด (มหาชน) เพื่อการชำระราคาหลักทรัพย์ THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	308	บมจ.ธนาคารกสิกรไทย เพื่อรับฝากทรัพย์สิน KASIKORNBANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	316	ธนาคารไชนีสบิซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
318	บริษัท ดอยช์ทรัสต์รี จำกัด DEUTSCHE TRUSTEE COMPANY LIMITED	320	ธนาคารดอยช์แบงก์ เอจี สาขากรุงเทพ-เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH-CU
324	ธนาคารยูโอบี จำกัด (มหาชน) UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED	328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED
329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.- BOND
334	บริษัทหลักทรัพย์เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited
337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	339	ธนาคารทีสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
340	ธนาคาร เจพีมอร์แกน เชส JPMORGAN CHASE BANK	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
344	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จก.(มหาชน) เพื่อรับฝากทรัพย์สิน PST FOR CUSTODIAN	346	ธนาคารแลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES BANK PUBLIC COMPANY LIMITED
347	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiatnakin Phatra Bank Public Company Limited	348	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด เพื่อรับฝากทรัพย์สิน TRINITY SECURITIES COMPANY LIMITED FOR CUSTODY
349	บริษัทหลักทรัพย์ เคพีเอ็ม จำกัด KPM Securities Company Limited	350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
351	บริษัทหลักทรัพย์ เว็ลธ์ แมจิก จำกัด Wealth Magik Securities Company Limited	352	บริษัทหลักทรัพย์ บลูเบลล์ จำกัด BLUEBELL SECURITIES COMPANY LIMITED
412	บริษัท ศรีสวัสดิ์ แคปปิตอล 1969 จำกัด (มหาชน) Srisawad Capital 1969 Public Company Limited	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
432	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) - เพื่อพันธบัตร Bank of Ayudhya Public Company Limited - For Bond		

Bill Payment Form

สำเนาสำหรับลูกค้า / CUSTOMER'S COPY

เพื่อเข้าบัญชี บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด(มหาชน) เพื่อการจองซื้อหุ้น
A/C Name Finansia Syrus Securities PCL.for Subscription
(BRANCH).....

วันที่ (Date)..... สาขาผู้รับฝาก

ชุดแจ้งการชำระเงิน	 ธ.กสิกรไทย Comp code : 35717	ชื่อผู้จองซื้อ/ Name _____	สำหรับลูกค้า															
		เลขที่บัตรประชาชน/หนังสือเดินทาง/ใบต่างด้าว/ทะเบียนนิติบุคคล/Ref.1: Id Card/Alien Card/Passport/Company Registration No./Ref.1: <table border="1" style="width: 100%;"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table>																
เลขทะเบียนผู้ถือหุ้น/Ref.2 : Shareholder No./Ref.2 : <table border="1" style="width: 100%;"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table>																		

หมายเลขเช็ค CHEQUE NO.	ชื่อธนาคาร - สาขา BANK - BRANCH	จำนวนเงิน AMOUNT	สำหรับเจ้าหน้าที่ ธนาคาร
			ผู้รับเงิน
<input type="checkbox"/> เงินสด CASH	<input type="checkbox"/> ตัวอักษร INWORDS		ผู้รับมอบอำนาจ

กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารกสิกรไทย จำกัด (มหาชน) ได้ทุกสาขาทั่วประเทศ
Please bring along this document and make a payment at all KBank branches.
หมายเหตุ เลขทะเบียนผู้ถือหุ้น/Ref.2. เป็นตัวเลข 10 หลักเท่านั้น โดยตรวจสอบจากใบรับรองการจองซื้อหุ้น
ที่แนบมาพร้อมหนังสือแจ้งสิทธิการจองซื้อหุ้นสามัญเพิ่มเติม
Remarks Registration Number/Ref.2., comprising of 10 –digit numbers, is verified by subscription certificate enclosed with information memorandum

ชื่อผู้นำฝาก..... โทร.....


<-----

Bill Payment Form

สำเนาสำหรับธนาคาร / BANK'S COPY

เพื่อเข้าบัญชี บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด(มหาชน) เพื่อการจองซื้อหุ้น
A/C Name Finansia Syrus Securities PCL.for Subscription
(BRANCH).....

วันที่ (Date)..... สาขาผู้รับฝาก

ชุดแจ้งการชำระเงิน	 ธ.กสิกรไทย Comp code : 35717	ชื่อลูกค้า/ Name _____	สำหรับธนาคาร															
		เลขที่บัตรประชาชน/หนังสือเดินทาง/ใบต่างด้าว/ทะเบียนนิติบุคคล/Ref.1: Id Card/Alien Card/Passport/Company Registration No./Ref.1: <table border="1" style="width: 100%;"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table>																
เลขทะเบียนผู้ถือหุ้น/Ref.2 : Shareholder No./Ref.2 : <table border="1" style="width: 100%;"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table>																		

หมายเลขเช็ค CHEQUE NO.	ชื่อธนาคาร - สาขา BANK - BRANCH	จำนวนเงิน AMOUNT	สำหรับเจ้าหน้าที่ ธนาคาร
			ผู้รับเงิน
<input type="checkbox"/> เงินสด CASH	<input type="checkbox"/> ตัวอักษร INWORDS		ผู้รับมอบอำนาจ

กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารกสิกรไทย จำกัด (มหาชน) ได้ทุกสาขาทั่วประเทศ
Please bring along this document and make a payment at all KBank branches.
หมายเหตุ เลขทะเบียนผู้ถือหุ้น/Ref.2. เป็นตัวเลข 10 หลักเท่านั้น โดยตรวจสอบจากใบรับรองการจองซื้อหุ้น
ที่แนบมาพร้อมหนังสือแจ้งสิทธิการจองซื้อหุ้นสามัญเพิ่มเติม
Remarks Registration Number/Ref.2., comprising of 10 –digit numbers, is verified by subscription certificate enclosed with information memorandum

ชื่อผู้นำฝาก..... โทร.....





TSD-403

Submitted the documents to broker / custodian

Application for Securities Transfer between the issuer account and the
depository participant account

Highly Confidential

For official use only
Date _____
Checker _____

I/We _____ wish to transfer the securities, the details of which appear in the attachment on the details of the securities to be transferred between issuer account and the depository participant account attached to this application, totaling _____ items.

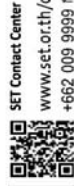
Type of transfer (please select the type of transfer and fully specify the details)	
<input type="radio"/> 1. From issuer account to broker/custodian account	<input type="radio"/> 2. From broker/custodian account to issuer account
<p>• Broker/Custodian name</p> <p>_____</p>	<p>Please fill the information of securities holder</p> <p>Nationality _____ National I.D. card/Passport/Company Registration number _____</p> <p>Mailing address* _____</p> <p>Postcode _____ Home phone _____ Office phone _____</p> <p>Mobile Phone _____ email address _____</p> <p>Remark *If you are the first time securities holder, the above mailing address will be the main and only address for sending proxy form, the meeting invitation and related document.</p>
<p>• Customer account name</p> <p>_____</p>	<p>Please fill FATCA/CRS Self-Certification Form</p>
<p>• Customer account no.</p> <p>_____</p>	
<p>2. I/We hereby certify that. I have examined the information appearing in the application form, the document showing the details of the securities to be transferred between issuer account and the depository participant account, the documents supporting ("Documents"), and deem the same to be correct. Moreover, I acknowledge that the TSD may disclose the information in the Documents to the Revenue Department or other authorities with power under the law to request such information. In this regard, I/We agree to deliver the supporting documents to TSD within 30 days after the date of change such that my information specified in this form is incorrect, and in case TSD requests for additional documents/ information/consent, I agree to comply as requested within the time stipulated by TSD.</p> <p>3. I have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (https://www.set.or.th/privacy-notice.html) and acknowledged that my personal data, and any third party's personal data I have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I hereby confirm and represent that I have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.</p> <p>In addition, I hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.</p>	
<p>Signature _____ Securities Holder</p> <p>_____ (_____)</p> <p>Phone number _____</p> <p>Please submit the documents to broker / custodian</p>	

For securities company or custodian registered with Thailand Securities Depository Co., Ltd.

I, _____, have considered and examined the documents and evidence supporting the application for the transfer from the securities owner who deposited the securities in the issuer account and hereby warrant that the transfer/transfer acceptance transaction specified above is true. In case I am authorized to proceed on behalf of the securities owner who is my customer using a copy of the Power of Attorney and the customer's identification documents certified as correct on the customer's behalf for the purpose of taking actions under this application, if any damage may be caused or is caused by such acts to Thailand Securities Depository Co., Ltd. or any other person in any respect, I hereby agree to be liable and to compensate Thailand Securities Depository Co., Ltd. or any other person in full.

Signature Authorized person
(.....)

บริษัท ศูนย์กลางหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง 93 Ratchadaphisek Road, Dindaeng,
เขตดินแดง กรุงเทพมหานคร 10400 Dindaeng, Bangkok 10400 Thailand



TSD403_5/2023_EN : 1/9/2023

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Application for Securities Transfer between the issuer account and the
depository participant account



Details of the securities to be transferred between issuer account and the depository participant account

No.	Securities symbol	Securities name	Number of securities to be transferred (Share / unit)	Amount of securities in letters (Share / unit)	For official use only Transaction No.

Remark The TSD reserves the rights to proceed in accordance only with the application forms containing complete and correct formation.

Signature _____
(_____)
Securities Holder



TSD-403

Highly Confidential



Supporting Documents for the Application for the Securities Transfer between the Issuer Account and the Depository Participant Account

- Application for the Securities Transfer between the Issuer Account and the Depository Participant Account with the details filled in and signed correctly and completely
- Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or https://www.set.or.th/tsd/en/download/service_form/20220301_person_juristic_EN.pdf
- Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents
Individual Person - Thai Nationality	A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner.
Individual Person - Other Nationalities	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Thai Nationality	<ol style="list-style-type: none">A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors.A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Other Nationalities	<ol style="list-style-type: none">A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled.A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled.A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <p>All documents for "Other Nationalities" above, must have been:</p> <p>(1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents.</p> <p>(2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1).</p> <ul style="list-style-type: none">■ The certification must be issued not more than 1 year before the date of submission as part of this application.■ The documents prepared in any other foreign languages other than English must be translated into English.

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

Power of Attorney
for the Subscription of Newly Issued Ordinary Shares of
Finansia X Public Company Limited (the “Company”)

Affix
THB 30
Stamp Duty

Date _____

I/We ☐ Mr. ☐ Mrs. ☐ Ms. ☐ Juristic Person _____

☐ ID Card Number ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ or

☐ Alien ID Card ☐ Passport Number ☐ Juristic Number _____

Address according to the list of shareholders which appears in the share register book as of the date to determine the list of shareholders who are entitled to the allocation of the newly issued ordinary shares (Record Date) as of 29 July 2025 (the “RO”) Telephone No. _____
 Nationality _____

I / We own, according to the list of shareholders which appears in the share register book as of the date to determine the list of shareholders who are entitled to the allotment of the newly issued ordinary shares (Record Date) as of 29 July 2025 in the number of _____ shares, and have the rights to subscribe for _____ newly issued ordinary shares.

I / We hereby authorize ☐ Mr. ☐ Mrs. ☐ Ms. _____
 Nationality _____ Age _____ years ☐ ID Card Number ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐
 or ☐ Alien ID Card ☐ Passport Number ☐ Juristic Number _____

Address no. _____ Moo ban / Building _____

Soi _____ Road _____ Sub-district _____

District _____ Province _____ Postal Code _____

(the “**Attorney**”) to be the true and legal attorney to have full power and authority to do and perform all and every act in relation to subscription of newly issued ordinary shares of the Company in the RO (the “**Subscription**”) of _____ shares, including to sign, certify and amend information in the subscription form in relation to the Subscription, to make any payment for the Subscription, to provide information and sign, certify, amend and submit any



documents in relation to the Subscription, to communicate with the Company and its agents in relation to the Subscription, to agree to any terms and conditions in relation to the Subscription and perform any acts in relation to the Subscription on my/our behalf until subscription is done.

All activities and actions carried out by the Attorney within the scope of authority according to this Power of Attorney shall be regarded as if they were my / our activities / actions and shall be valid and binding upon me entirely.

Signed _____ Grantor
()

Signed _____ Attorney
()

Signed _____ Witness
()

Signed _____ Witness
()

Highly Confidential

สำหรับลูกค้าประเภทบุคคลธรรมดา
แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น
FATCA/CRS Self-Certification Form for Individual Customer

วันที่ _____
Date

เลขทะเบียนผู้ถือหุ้น _____
Account ID

ผู้ถือหุ้นหลักทรัพย์สิน (คำนำหน้า/ชื่อ/สกุล) _____
Shareholder (Title / Name / Surname)

เลขประจำตัวประชาชน/เลขหนังสือเดินทาง _____ วัน/เดือน/ปีเกิด _____
Identification No. / Passport No. Birth Date

สถานที่เกิด (ประเทศ) _____ สัญชาติ _____
Place of Birth (Country) Nationality

ส่วนที่ 1

สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA
FATCA : Self-Certification

(หากตอบ “ใช่” ในข้อใดข้อหนึ่ง แสดงว่าผู้ถือหุ้นหลักทรัพย์สินเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA โปรดกรอกแบบฟอร์ม W-9)
(If you answer “Yes” for any of the questions, you are an American person pursuant to FATCA law, thus please fill in W-9)

1. เป็นพลเมืองอเมริกันหรือเกิดในสหรัฐอเมริกา ☐ ใช่/YES ☐ ไม่ใช่/No
Being a American citizen or born in the United States of America
2. มีถิ่นที่อยู่ถาวรในประเทศสหรัฐอเมริกา ☐ ใช่/Yes ☐ ไม่ใช่/No
Having permanent residence in the United States of America



ส่วนที่ 2

ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา

CRS: Declaration of Tax Residency (other than the U.S.)

“ถิ่นที่อยู่ทางภาษี” หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ โดยพิจารณาจากจำนวนวันที่ผู้ถือหลักทรัพย์อยู่ในประเทศนั้นในแต่ละปี หรือโดยพิจารณาจากหลักเกณฑ์อื่น ๆ

“Tax Residence” means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile there taking into consideration the number of days the securities holders reside in such country in each year or other criteria.

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number “TIN”)	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If no TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลข ประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้ :

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

ส่วนที่ 3

การยืนยันและการเปลี่ยนแปลงสถานะ

Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่เหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่ปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่การเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.



4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำส่งข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้องหรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 4

การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี

Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า “กลุ่มตลาดหลักทรัพย์”) เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: “**FATCA**”), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: “**CRS**”) ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: “**OECD**”) หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: “**IRS**”) โดยข้อมูลนี้อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าว รวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตาม หรือผู้ไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี การจ่ายเงินเข้า-ออกจากรายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as “**SET Group**”) for the purpose of complying with the The Foreign Account Tax Compliance Act (**FATCA**), Common Reporting Standards (**CRS**) as well as regulations of the Organization for Economic Co-operation and Development (**OECD**), and domestic and overseas taxation authorities which including Internal Revenue Service (**IRS**). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or overseas taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ของผู้ถือหลักทรัพย์ที่ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or overseas taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่แจ้งหรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่เป็นต่อการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ได้นำข้อมูลที่เป็นต้องใช้ในการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.



ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature

Securities holders / Person authorized to sign on behalf of the account holder

<p><u>สำหรับเจ้าหน้าที่</u></p> <p>For official use only</p>		<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว</p> <p>I have already checked all original identification documents.</p>
<p>วันที่ _____</p> <p>Date</p>	<p>ผู้ตรวจรับ _____</p> <p>Checker</p>	<p>ลงชื่อ _____ เจ้าหน้าที่</p> <p>Signature Officer</p>



ส่วนที่ 2

สถานะของนิติบุคคลภายใต้หลักเกณฑ์ของ CRS

Entity's status under the CRS

1. ผู้ถือหลักทรัพย์เป็นสถาบันการเงินภายใต้หลักเกณฑ์ของ CRS

☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is a Financial Institution under the CRS

(หากตอบว่า "ใช่" โปรดเลือกตอบข้อ 1.1-1.2 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 1.1-1.2 only one answer)

☐ **1.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งอยู่ในรัฐคู่สัญญา หรือเป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และไม่ได้บริหารโดยสถาบันการเงินตามหลักเกณฑ์ของ CRS**

Is a juristic person which operates business related to investment and is located in a contracting state, or is a juristic person which operates business related to investment and is not located in a contracting state and is not managed by a financial institution pursuant to the rules of the CRS.

☐ **1.2 เป็นสถาบันการเงิน ประเภทสถาบันรับฝากเงิน สถาบันผู้รับฝากสินทรัพย์ หรือบริษัทประกัน ตามหลักเกณฑ์ของ CRS**

Is a financial institution categorized as a depository, custodian or insurance company pursuant to the rules of the CRS.

2. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นแอคทีฟเอ็นเอฟอี (Active NFE)

☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is an Active Non-Financial Entity "Active NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 2.1-2.4 ข้อใดข้อหนึ่งเพียงข้อเดียว)

(If "Yes", please select 2.1-2.4 only one answer)

☐ **2.1 Active NFE – เป็นนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง หรือเป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง**

Active NFE – is a juristic person the shares of which are ordinarily traded in the established stock exchange or is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the established stock exchange.

หากเลือกข้อ 2.1 โปรดระบุชื่อตลาดหลักทรัพย์ที่ซื้อขายหุ้น
(If select 2.1, please provide the name of the established securities market on which the company is regularly traded)

หากผู้ถือหลักทรัพย์เป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง โปรดระบุชื่อนิติบุคคลที่มีความสัมพันธ์ที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง

In case the securities holder is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the stock exchange established, please specify the name of such juristic person the shares of which are ordinarily traded in the established stock exchange

☐ **2.2 Active NFE – เป็นหน่วยงานของรัฐบาล หรือธนาคารกลาง (Government Entity or Central Bank)**

☐ **2.3 Active NFE – เป็นองค์การระหว่างประเทศ (International Organization)**

☐ **2.4 Active NFE – เป็นหน่วยงานอื่นนอกเหนือจากข้อ 2.1 - 2.3 (Active NFE-other than 2.1-2.3)**

เช่น นิติบุคคลใหม่ที่ตั้งตั้งไม่เกิน 24 เดือน, นิติบุคคลที่อยู่ในกระบวนการขายทรัพย์สินเพื่อชำระบัญชีหรือฟื้นฟูกิจการ โดยมีเจตนาจะดำเนินธุรกิจอย่างอื่น นอกจากการเป็นสถาบันการเงิน และนิติบุคคลที่สัดส่วนของรายได้และทรัพย์สินไม่เข้าลักษณะเป็นพาสซีฟเอ็นเอฟอี ทั้งนี้ นิติบุคคลดังกล่าวต้องมีคุณสมบัติครบถ้วนตามเงื่อนไขที่ CRS กำหนด

Such as a juristic person newly established for a period not exceeding 24 months, a juristic person which is in the process of selling its assets for the purpose of liquidation or rehabilitation with the intention to operate business other than as a financial institution, and a juristic person the proportion of revenue and assets of which does not fit the characteristics of a passive NFE. In this regard, such juristic person shall possess all the qualifications pursuant to the conditions prescribed by CRS



Highly Confidential

3. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นพาสซีฟเอ็นเอฟอี (Passive NFE) ☐ ใช่/Yes ☐ ไม่ใช่/No

The securities holder is a Passive Non-Financial Entity "Passive NFE"

(หากท่านตอบว่า "ใช่" โปรดเลือกตอบข้อ 3.1 หรือ 3.2 เพียงข้อเดียว และโปรดระบุจำนวนบุคคลผู้มีอำนาจควบคุมทั้งหมดของนิติบุคคล และถิ่นที่อยู่ทางภาษีของผู้มีอำนาจควบคุม ในส่วนที่ 4 ด้วย)
(If "Yes", please select 3.1-3.2 only one answer, please also indicate the number of all Controlling Person(s) of the Entity and Tax Residency of Controlling Person(s) in Part 4)

หมายเหตุ หากผู้ถือหลักทรัพย์ที่เป็น Active NFE ตามข้อ 2 แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3. อีก

Remark: If the securities holders is an Active NFE in 2, then the securities holders is not a Passive NFE in 3

☐ 3.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และบริหารโดยสถาบันการเงินตามข้อกำหนดของ CRS

Investment Entity located in a Non-Participating Jurisdiction and managed by Financial Institution under the definition of CRS

☐ 3.2 เป็นนิติบุคคลที่มีรายได้ที่ไม่ได้มาจากการประกอบกิจการโดยตรง เช่น เงินปันผล ดอกเบี้ย ค่าเช่า และค่าสิทธิ (Loyalty) (โดยที่ค่าเช่า และค่าสิทธิดังกล่าวไม่ได้เกิดจากการประกอบธุรกิจโดยตรง) ตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้ทั้งหมด หรือมีสินทรัพย์ที่ก่อให้เกิดหรือถือไว้เพื่อก่อให้เกิดรายได้ในลักษณะดังกล่าว (เช่น เงินฝาก ทรัพย์สินทางการเงิน และทรัพย์สินที่ก่อให้เกิดค่าเช่า) ตั้งแต่ร้อยละ 50 ขึ้นไปของสินทรัพย์ทั้งหมดในระหว่างปีปฏิทินก่อนหน้า

Is a juristic person with revenue not derived from direct business operation such as dividend, interest, rental and royalty (and such rental and royalty do not arise from direct business operation) in an amount of at least 50 percent of the total revenue or with assets which generate or which are held to generate revenue of such characteristics (such as deposit, financial assets and assets which generate rental) in an amount of at least 50 percent of the total assets during the previous calendar year.

หมายเหตุ : หากผู้ถือหลักทรัพย์ที่เป็น Active NFE แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3.

Remark : If the securities holder is an Active NFE, the securities holder are not a Passive NFE in 3

ส่วนที่ 3

ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา

CRS: Declaration of Tax Residency (other than the U.S.)

"ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ ที่ตั้งอันเป็นศูนย์จัดการและควบคุมนิติบุคคล ที่นิติบุคคลจดทะเบียนจัดตั้ง หรือโดยการพิจารณาจากหลักเกณฑ์อื่น ๆ

"Tax Residence" means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile or location for the management and control of juristic person where the juristic person is incorporated or other criteria

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number: "TIN")	หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค If TIN is unavailable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผล ที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลข ประจำตัวผู้เสียภาษีได้ Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้ถือหลักทรัพย์เป็นผู้อยู่ถิ่นที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the securities holder is a tax resident in more than four countries, please use a separate sheet.

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.

เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
เขตดินแดง กรุงเทพฯ 10400

93 Ratchadaphisek Road, Dindaeng,
Dindaeng, Bangkok 10400 Thailand



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www.set.or.th/contactcenter
+662 009 9999 กด 01

ส่วนที่ 4

ข้อมูลถิ่นที่อยู่ทางภาษีและเลขประจำตัวผู้เสียภาษีของผู้มีอำนาจควบคุม Tax Residency and Taxpayer Identification Number (TIN) of Controlling Person(s)

โปรดตอบคำถามในส่วนนี้ หากท่านเป็น **Passive NFE** ตามข้อ 4.1 หรือ 4.2

Please answer in this part, if you are Passive NFE in 4.1 or 4.2

4.1 จำนวนบุคคลผู้มีอำนาจควบคุมของนิติบุคคล (Number of controlling person(s) of the securities holder) _____ คน (person(s))
 “ผู้มีอำนาจควบคุม” หมายถึง (1) บุคคลธรรมดาที่มีอำนาจควบคุมเหนือนิติบุคคล (2) ผู้ก่อตั้งทรัสต์ ทรัสต์ ผู้คุ้มครอง ผู้ได้รับผลประโยชน์ที่แท้จริง หรือผู้ได้รับผลประโยชน์ที่แท้จริงที่จำแนกตามประเภท และบุคคลธรรมดาอื่นใดที่มีอำนาจควบคุมสูงสุดเหนือกองทรัสต์ ในกรณีของกองทรัสต์ หรือ (3) บุคคลที่มีฐานะเทียบเท่าหรือคล้ายกัน ในกรณีของหน่วยที่จัดตั้งขึ้นตามกฎหมายอื่น ๆ นอกเหนือจากกองทรัสต์ ทั้งนี้ ตามรายละเอียดและเงื่อนไขที่ CRS กำหนด

“**Controlling Person**” means (1) an individual with control over the juristic person, (2) a founder of the trust, trustee, custodian, true beneficial owner or true beneficiary with specific categorization and any other individuals with the ultimate control over the trust in case of a trust, or (3) a person with equivalent or analogous status in case of a department established under laws other than a trust pursuant to the details and conditions prescribed by CRS.

4.2 ข้อมูลของผู้มีอำนาจควบคุม (Details of Controlling Person(s))

	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
ชื่อ – นามสกุล Full Name (First and last name)				
ประเภทของผู้มีอำนาจควบคุม (Type of Controlling Person) 1) โดยการถือหุ้น (Control by Ownership) 2) โดยการเป็นผู้บริหารระดับสูง (Through Senior Management Position) 3) ควบคุมด้วยทางอื่น (Control by other means)	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____
วันเดือนปีเกิด Date of Birth (DD/MM/YYYY)				
สัญชาติ Nationality				
สถานที่เกิด (เมืองและประเทศ) Place of Birth (City and Country)				
ที่อยู่ปัจจุบัน Current Address Full Address (House No., Street, City, Country, Post Code)				
(1) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)



	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
(2) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	
(3) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	
(4) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	

หากผู้มีอำนาจควบคุมไม่มีเลขประจำตัวเสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable :

เหตุผล (A) – ประเทศที่ผู้มีอำนาจควบคุมมีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวเสียภาษีให้กับผู้อยู่อาศัยอยู่ในประเทศนั้น

Reason (A) – The jurisdiction where the controlling person is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้มีอำนาจควบคุมไม่สามารถขอเลขประจำตัวเสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The controlling person is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวเสียภาษี (หมายเหตุ : โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวเสียภาษี)

Reason (C) – TIN is not required. (Remark : Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ : หากผู้มีอำนาจควบคุมเป็นผู้มีถิ่นที่อยู่ที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark : If the controlling person is a tax resident in more than four countries, please use a separate sheet.



ส่วนที่ 5

การยืนยันและการเปลี่ยนแปลงสถานะ Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (“ศูนย์รับฝากฯ”) ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. (“TSD”) pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่เหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่ปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งแนบเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่ที่มีการเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.

4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำเสนอข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 6

การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า “กลุ่มตลาดหลักทรัพย์”) เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: “**FATCA**”), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: “**CRS**”) ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: “**OECD**”) หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: “**IRS**”) โดยข้อมูลนี้อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าวรวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้ปฏิบัติตามหรือไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี

การจ่ายเงินเข้า-ออกจากบัญชี รายการเคลื่อนไหวทางบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และ/หรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as “**SET Group**”) for the purpose of complying with the The Foreign Account Tax Compliance Act (**FATCA**), Common Reporting Standards (**CRS**) as well as regulations of the Organization for Economic Co-operation and Development (**OECD**), and domestic and oversea taxation authorities which including Internal Revenue Service (**IRS**). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on



the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or overseas taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or overseas taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่เป็นต่อการพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะผู้ถือบัญชีที่ต้องถูกรายงาน, หรือไม่ให้ข้อมูลที่เป็นต้องใช้ในการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature

Securities holders / Person authorized to sign on behalf of the account holder

สำหรับเจ้าหน้าที่

For official use only

วันที่ _____

Date

ผู้ตรวจรับ _____

Checker

ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว

I have already checked all original identification documents.

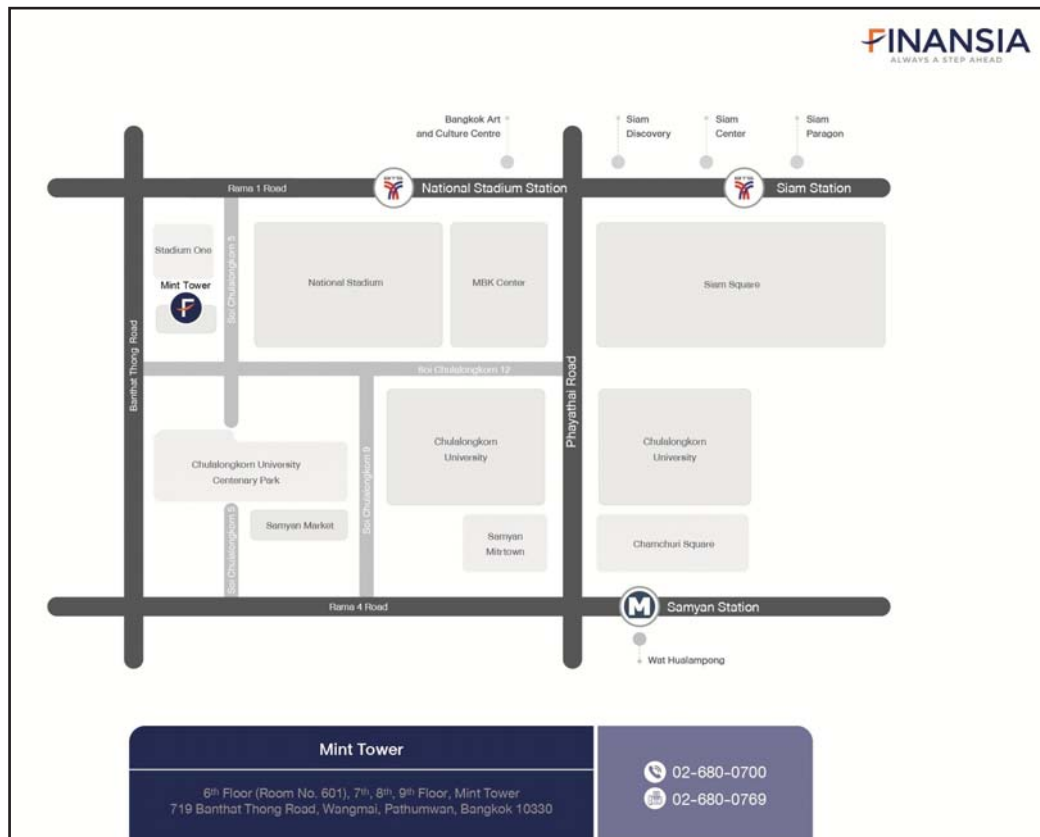
ลงชื่อ _____ เจ้าหน้าที่

Signature

Officer



Map of Place of Subscription and Settlement of Subscription Payments



Please contact:

Contact: Ms. Chulakull Phumon

Custodian Department

Finansia Syrus Securities Public Company Limited

719 Mint Tower, 7th Floor, Banthatthong Road, Wang Mai, Pathumwan, Bangkok 10330

Tel: 02-680-0841-5